

Arts Participation Survey: Queensland

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Prepared For

Arts Queensland and Australia Council for the Arts

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1. Background & Research Objectives

In 2010 the Australia Council for the Arts published its report 'More Than Bums On Seats: Australian Participation in the Arts', based on a nationwide survey carried out in October/November 2009. The survey provided a comprehensive picture of the way Australians were involved with the arts and was a benchmark study for the health and significance of the arts in Australia. It showed that the community strongly supported the arts, that they were interested, and that they valued the arts. The research helped to understand community attitudes and values and how these were impacting on creative and receptive participation.

In 2013, the Australia Council for the Arts commissioned Instinct and Reason to repeat the survey to monitor trends – what has changed 2009-2013 – and to look at patterns in the data in 2013, to bring the research and our understanding up-to-date.

The core findings reported in 'More Than Bums On Seats: Australian Participation in the Arts' were based on national data. Arts Queensland supplemented the Queensland data from the 2009 national survey with additional data from a Queensland survey conducted in November 2010 by Instinct and reason to create a statistically valid sample for deeper analysis of Queenslanders' engagement in the arts.

When the national survey was repeated in 2013, Arts Queensland commissioned Instinct and Reason to carry out further interviews among residents in Queensland at the same time as the main national fieldwork (a 'booster sample' for more robust analysis in the areas of particular interest), ask some tailored questions of particular interest to Arts Queensland, and produce this separate report.

The key objectives were to:

- report the key findings on, attitudes, perceived impacts, participation & attendance behaviour of Queensland residents in relation to the arts
- highlight significant differences between the, attitudes and behaviours of Queensland residents and the broader Australian population in 2013
- explore the differences in, attitudes and behaviours of those in different parts of the State Brisbane,
 Metro, Provincial, Rural & Remote
- highlight changes reported by the survey 2009-2013 among residents in Queensland (in comparison to the national trend).



2. Methodology

A review of the 2009 survey questionnaire in the context of the results generated last time, the changing environment, especially the considerable changes due to 'the digital world' we now operate in, and the needs of Arts authorities/the arts community at this time was conducted with Australia Council and state arts agencies. The review tried to protect trend data where possible by asking the same questions in the same way and the same order as in 2009, whilst also trying to have meaningful, contemporary content. There was extensive and intensive questionnaire development, cognitive testing, and piloting.

The core national survey was then administered to 3,004 Australians aged 15 years and older using Computer Aided Telephone Interviewing (CATI). Of the total 3,004 interviews conducted, 600 were among Queenslanders. Including the booster sample in Queensland of 518, a total of 1,118 Queensland residents were interviewed in 2013.

The fieldwork was conducted between 25 October and 29 November 2013. Including the additional questions, the average interview length was 21.5 minutes with a contact success ratio of approximately 1:3. That is, for every three households contacted, one survey was completed.

In order to ensure the reliability of the survey data in representing the population, respondents were selected using stratified random sampling of households and quotas were set for the selection of households and individuals within the household. This also ensured that a sufficient number of people were interviewed from the following groups:

- State for the national survey
- metropolitan and regional areas within each State
- age (15 years and older)
- gender (50/50)

For the primary sample, an equal number of interviews was carried out in each Federal Electorate to ensure a representative spread to combine with a representative selection; and there were booster samples in some electorates to guarantee minimum numbers within regions (see below). The sample size then ensured reliability of this sample spread and selection. The final data sets were also weighted to ABS 2011 Census data to ensure that the results are nationally representative and representative by State. The weighting specification included location, age and gender. A detailed breakdown of the sample profile can be found in Appendix I.

Data

The percentages provided in the report are all rounded to the whole percentage.

Mean Scores are calculated from semantic scales, e.g. where five is very interested, and one is not interested at all. Don't know/unsure responses are removed for the calculation.

Only significant differences at the 95 percent confidence level have been highlighted.



Significant differences across years (2009 compared to 2013) are indicated with a bold red number.

Significant differences within 2013 in tables which compare individual regions to the total Queensland figures are also indicated with bold red number.

Significant differences within 2013 which compare Queensland to National figures are indicated with a red box.

The regions

Brisbane

In 2013, the area of Brisbane was calculated using 8 federal electorates as previously discussed with Arts Queensland. These electorates were: Bonner; Brisbane; Griffith; Lilley; Moreton; Oxley; Petrie, and; Ryan. These same 8 electorates were used to recalculate the area of Brisbane using 2009 data in order to allow for direct comparisons of the Brisbane area in 2009 versus 2013.

Queensland regions

In 2013, the Queensland regions of metro, provincial, rural, and remote were calculated using Local Government Areas (LGA). The survey recorded the postcode of the respondent, which was then matched to LGA. The LGA was then matched to either metro, provincial, rural, or remote based on a list provided by Arts Queensland.

Rural and remote regions were combined in order to overcome the low base size of remote participants.

See Appendix III for a full list of LGAs used in the Queensland regions.

Queensland geographical regions

As with the Queensland regions above, the same process was used to determine the geographical regions of Central Queensland, Far North Queensland, North Queensland, South East Queensland, and South West Queensland.

See Appendix III for a full list of LGAs used in the Queensland geographical regions.

Glossary

The key terms used in this report are as follows:

- •• 'receptive participation' is attendance at live events/art galleries, plus reading literature
- • 'creative participation' is actively making art or doing an arts activity oneself
- 'attendance' is attendance at live events/art galleries only.



3. Results

Queensland's engagement with the Arts in 2013

Total participation remains high, and the proportion of Queensland residents creatively participating in the arts has increased from 42% in 2009 to 50% in 2013 in line with the national trend. Arts participation in Brisbane is almost universal – 99% creatively or receptively participating in the most recent survey.

Table 1: Levels of creative and receptive participation (including reading) – National vs QLD

| | Nati | onal | QI | _D | Brisbane | |
|---|----------|----------|----------|----------|----------|----------|
| | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % |
| n= | 3006 | 3004 | 998 | 1118 | 276 | 271 |
| Creatively OR receptively participated in at least one art form | 93 | 95 | 94 | 96 | 95 | 99 |
| Receptively participated in at least one art form | 92 | 94 | 92 | 94 | 94 | 99 |
| Creatively participated in at least one art form | 41 | 48 | 42 | 50 | 45 | 53 |
| Have neither creatively nor receptively participated in an art form | 7 | 5 | 7 | 4 | 5 | 1 |

Note:

Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence.

There are no statistically significant differences comparing QLD to National for 2013 at 95% confidence.

Red boxes under Brisbane indicate statistically significant differences comparing Brisbane to QLD for 2013 at 95% confidence.

QB1. I am going to read out a list of art forms. Please tell me which of the following have you personally participated in or attended in the last 12 months.

As we might expect partly due to access to the arts, receptive participation levels are higher in Metro LGAs and lower in Rural & Remote areas.

Table 2: Levels of creative and receptive participation (including reading) – QLD regions

| | QLD | | | | | | | | |
|---|------------|----------------------|-----------------|------------------------|--|--|--|--|--|
| | Total % | Metro % | Provincial % | Rural + Remote % | | | | | |
| n= | 1118 | 806 | 150 | 162 | | | | | |
| Creatively OR receptively participated in at least one art form | 96 | 97 | 94 | 92 | | | | | |
| Receptively participated in at least one art form | 94 | 96 | 91 | 86 | | | | | |
| Creatively participated in at least one art form | 50 | 51 | 51 | 47 | | | | | |
| Have neither creatively nor receptively participated in an art form | 4 | 3 | 6 | 8 | | | | | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% conf. Source: QB1. I am going to read out a list of art forms. Please tell me which of the following have you pers | | or attended in the I | ast 12 months. | | | | | | |



The proportion receptively participating in the arts also ranges from a low of 87% in the Central Queensland Region to a high of 96% in South East Queensland. There are no statistically significant differences in levels of creative participation.

Table 3: Levels of creative and receptive participation (including reading) – QLD geographical regions

| | QLD | | | | | | | | | |
|--|------------|--------------|--------------------|---------------------|--------------------|--------------------|--|--|--|--|
| | Total % | Central % | Far North % | North % | South East % | South West % | | | | |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | | | | |
| Creatively OR receptively participated in at least one art form | 96 | 91 | 97 | 94 | 97 | 94 | | | | |
| Receptively participated in at least one art form | 94 | 87 | 95 | 90 | 96 | 94 | | | | |
| Creatively participated in at least one art form | 50 | 46 | 50 | 46 | 51 | 57 | | | | |
| Have neither creatively nor receptively participated in an art form | 4 | 9 | 3 | 6 | 3 | 6 | | | | |
| Note: Red figures indicate statistically significant differences comparing each region Source: QB1. I am going to read out a list of art forms. Please tell me which of the following the statistically significant differences comparing each region. | | | pated in or attend | ed in the last 12 r | nonths. | | | | | |

The proportion of Queensland residents who have attended at least one art form has fallen from 72% in 2009 to 67% in 2013, and is now below the national average of 71%. In Brisbane attendance at least one art form has remained unchanged – 77% in 2009, 75% in 2013.

Table 4: Levels of creative participation and attendance (excluding reading) – National vs QLD

| | Nati | onal | QI | _D | Brisbane | |
|--|----------|----------|----------|----------|----------|----------|
| | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % |
| n= | 3006 | 3004 | 998 | 1118 | 276 | 271 |
| Creatively participated in OR attended at least one art form | 80 | 81 | 80 | 80 | 86 | 85 |
| Attended at least one art form | 72 | 71 | 72 | 67 | 77 | 75 |
| Creatively participated in at least one art form | 41 | 48 | 42 | 50 | 45 | 53 |
| Have neither creatively participated in nor attended an art form | 20 | 19 | 20 | 20 | 16 | 15 |

Note: Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence.

There are no statistically significant differences comparing 2009 to 2013 for Brisbane.

Red boxes under QLD indicate statistically significant differences comparing QLD to National for 2013 at 95% confidence.

Red boxes under Brisbane indicate statistically significant differences comparing Brisbane to QLD for 2013 at 95% confidence.

QB1. I am going to read out a list of art forms. Please tell me which of the following have you personally participated in or attended in the last 12 months. Source:



Attendance is highest in Metro regions (71% attended at least one art form), followed by Provincial (61%) and Rural and remote (54%). This could reflect opportunities to attend venues and performances.

Table 5: Levels of creative participation and attendance (excluding reading) – QLD regions

| | QLD | | | | | | | | | |
|---|------------|-----------------------|-----------------|------------------------|--|--|--|--|--|--|
| | Total % | Metro % | Provincial % | Rural + Remote % | | | | | | |
| n= | 1118 | 806 | 150 | 162 | | | | | | |
| Creatively participated in OR attended at least one art form | 80 | 82 | 75 | 71 | | | | | | |
| Attended at least one art form | 67 | 71 | 61 | 54 | | | | | | |
| Creatively participated in at least one art form | 50 | 51 | 51 | 47 | | | | | | |
| Have neither creatively participated in nor attended an art form | 20 | 18 | 25 | 29 | | | | | | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% conf Source: QB1. I am going to read out a list of art forms. Please tell me which of the following have you pers | | or attended in the la | ast 12 months. | | | | | | | |

Levels of attendance are lowest in Central Queensland (53% attended at least one art form). Also, the proportion of residents creatively participating or attending in Central Queensland is significantly lower than the Queensland average—just 69%, compared with 80% for Queensland as a whole.

Table 6: Levels of creative participation and attendance (excluding reading) – QLD geographical regions

| | QLD | | | | | | | | |
|--|------------|--------------|-------------------|-------------------|--------------------|--------------------|--|--|--|
| | Total % | Central % | Far North % | North % | South East % | South West % | | | |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | | | |
| Creatively participated in OR attended at least one art form | | 69 | 80 | 78 | 82 | 81 | | | |
| Attended at least one art form | 67 | 53 | 73 | 60 | 70 | 65 | | | |
| Creatively participated in at least one art form | 50 | 46 | 50 | 46 | 51 | 57 | | | |
| Have neither creatively participated in nor attended an art form | 20 | 31 | 20 | 22 | 18 | 19 | | | |
| Note: Red figures indicate statistically significant differences comparing each region Source: QB1.1 am going to read out a list of art forms. Please tell me which of the folks | | | ated in or attend | ed in the last 12 | months. | | | | |



Levels of participation in these specific art forms are similar in Queensland to the national picture. The table below shows changes within Queensland from 2009 to 2013. There has been an increase in engagement with Visual Arts & Craft – 'creative participation only' increasing from 13% to 17% and 'creative and receptive participation' increasing from 10% to 14%. The proportion creatively and receptively participating in Music has risen from 9% in 2009 to 14% in 2013. Total participation in Literature is up from 84% to 88%.

Table 7: Engagement with the Arts by main artforms – Total QLD 2009 vs 2013

| | Creative participation only | | rece | tive & ptive pation | partici | ptive pation ily | Did not participate | | |
|---------------------|-----------------------------------|----------|----------|---------------------|----------|------------------------|------------------------|----------|--|
| | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % | |
| Visual Arts & Craft | 13 | 17 | 10 | 14 | 25 | 21 | 53 | 49 | |
| Theatre & Dance | 3 | 3 | 5 | 5 | 32 | 30 | 59 | 61 | |
| Literature | 2 | 1 | 14 | 15 | 68 | 73 | 16 | 12 | |
| Music | 6 | 7 | 9 | 14 | 46 | 39 | 39 | 40 | |

Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence.

Base

2009 QLD weighted sample, n=998; 2013 QLD weighted sample, n=1118. QB1. I am going to read out a list of art forms. Please tell me which of the following have you personally participated in or attended in the last 12 months.

The pattern of greater attendance or participation in Metro areas and lower levels in Rural/Remote areas is repeated for Theatre & Dance – 58% did not participate in Metro areas, 65% Provincial and 75% Rural/Remote. However, this pattern is not to be found for Visual Arts & Craft.

Table 8: Engagement with the Arts by main artform – QLD regions 2013

| | Creative participation only | | | | Creative & receptive participation | | | Receptive participation only | | | | Did not participate | | | | |
|---------------------------|-----------------------------|--------|--------|---------|------------------------------------|--------|--------|------------------------------|--------|--------|--------|---------------------|--------|--------|--------|---------|
| | T % | M % | P % | RR % | T % | M % | P % | RR % | T % | M % | P % | RR % | T % | M % | P % | RR % |
| n= | 1118 | 806 | 150 | 162 | 1118 | 806 | 150 | 162 | 1118 | 806 | 150 | 162 | 1118 | 806 | 150 | 162 |
| Visual Arts & Craft | 17 | 16 | 15 | 21 | 14 | 14 | 13 | 12 | 21 | 21 | 20 | 18 | 49 | 48 | 52 | 48 |
| Theatre & Dance | 3 | 3 | 4 | 4 | 5 | 5 | 6 | 2 | 30 | 33 | 25 | 19 | 61 | 58 | 65 | 75 |
| Literature | 1 | 1 | 1 | 0 | 15 | 14 | 17 | 16 | 73 | 75 | 69 | 67 | 12 | 11 | 14 | 17 |
| Music | 7 | 7 | 7 | 7 | 14 | 15 | 12 | 8 | 39 | 42 | 31 | 36 | 40 | 37 | 49 | 49 |

Note: T refers to Total QLD; M refers to Metro; P refers to Provincial; RR refers to Rural and Remote.

Red figures indicate statistically significant differences comparing each region to total at 95% confidence.

QB1. I am going to read out a list of art forms. Please tell me which of the following have you personally participated in or attended in the last 12 months.



The proportion saying they did not participate – creatively or receptively – in Visual Arts & Craft does not differ significantly by Region, but there are differences for the other three art forms listed. Once again, it is Central Queensland where the proportion not participating is highest – 55% for Music (compared with 40% for Queensland as a whole) and 75% for Theatre & Dance (compared with a State average of 61%). For Literature, the highest non-participation rate is North Queensland (22%, compared with the State average of 16%).

Table 9: Engagement with the Arts by main artform - QLD geographical regions 2013

| | С | reativ | e part | icipati | ion on | ly | Creative & receptive participation | | | | | |
|---------------------------|--------|--------|---------|---------|---------|---------|------------------------------------|--------|---------|--------|---------|---------|
| | T % | C % | FN % | N % | SE % | SW % | T % | C % | FN % | N % | SE % | SW % |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | 1118 | 131 | 132 | 96 | 694 | 65 |
| Visual Arts & Craft | 17 | 21 | 10 | 21 | 17 | 14 | 14 | 10 | 13 | 7 | 15 | 22 |
| Theatre & Dance | 3 | 2 | 2 | 5 | 3 | 6 | 5 | 3 | 3 | 6 | 5 | 7 |
| Literature | 1 | 1 | 0 | 0 | 1 | 0 | 15 | 12 | 19 | 11 | 15 | 19 |
| Music | 7 | 4 | 10 | 4 | 7 | 13 | 14 | 8 | 14 | 17 | 15 | 12 |
| | Re | ceptiv | ve par | ticipa | tion o | nly | Did not participate | | | | | |
| | T % | C % | FN % | N % | SE % | SW % | T % | C % | FN % | N % | SE % | SW % |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | 1118 | 131 | 132 | 96 | 694 | 65 |
| Visual Arts & Craft | 21 | 17 | 32 | 17 | 21 | 19 | 49 | 53 | 45 | 55 | 48 | 45 |
| Theatre & Dance | 30 | 21 | 36 | 27 | 33 | 24 | 61 | 75 | 59 | 63 | 59 | 63 |
| Literature | 73 | 71 | 69 | 67 | 74 | 74 | 12 | 16 | 12 | 22 | 10 | 6 |
| Music | 39 | 33 | 40 | 32 | 42 | 38 | 40 | 55 | 36 | 48 | 37 | 36 |



Personal contribution to the Arts

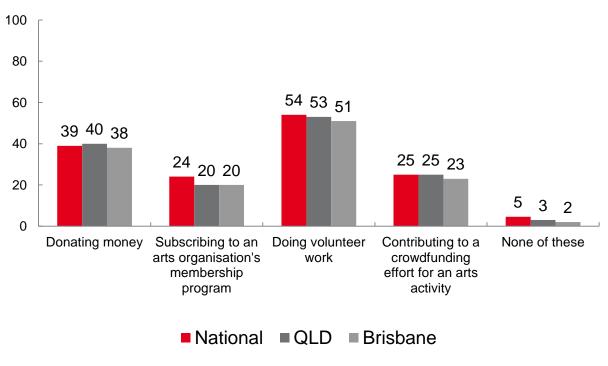
The proportion donating time or money to the arts in the past 12 months is one in four in Queensland (27%). This is consistent with the national average. It is not significantly higher in the capital – 28% in Brisbane.

Table 10: Contribution to the Arts – National vs QLD

| Donated time/ money | National | QLD | Brisbane | | | | | |
|--|----------|------|----------|--|--|--|--|--|
| n= | 3004 | 1118 | 271 | | | | | |
| Yes | 27% | 27% | 28% | | | | | |
| No | 73% | 73% | 72% | | | | | |
| Source: QB9.1. In the past 12 months, have you donated your time and/or money to the arts? | | | | | | | | |

Among this one in four (money/time) donors, the balance is also in line with the national picture – around half doing volunteer work, two in five donating money, and one in five contributing to a crowdfunding effort. However, there are fewer in Queensland (20%) and Brisbane (20%) than nationally (24%) for subscribing to an arts organisation's membership program.

Figure 1: Types of contribution to the Arts – National vs QLD



Base: Those who have donated time/money: National, n=806; QLD, n=296; Brisbane, n=72. Source: QB9.2. And was that by... [multiple response]



There are no significant differences between Metro, Provincial and Rural/Remote areas (taking into account the small base sizes).

Table 11: Contribution to the Arts – QLD regions

| | | | QI | .D | |
|----------------------------|---|------------|------------|-----------------|------------------------|
| | | Total % | Metro % | Provincial % | Rural + Remote % |
| | n= | 1118 | 806 | 150 | 162 |
| Donated time/ money | Yes | 27 | 27 | 26 | 29 |
| | No | 73 | 73 | 74 | 71 |
| | | | | | |
| | n= | 296 | 211 | 37 | 48 |
| | Donating money | 40 | 41 | 32 | 46 |
| Donation type (among those | Subscribing to an arts organisation's membership program | 20 | 19 | 15 | 28 |
| who donated time/ money | Doing volunteer work | 53 | 52 | 61 | 53 |
| above) | Contributing to a crowdfunding effort for an arts activity | 25 | 27 | 22 | 14 |
| | None of these | 3 | 4 | 2 | 0 |
| | differences comparing each region to total at 95% confidence. you donated your time and/or money to the arts? response] | | | | |



By Region, there are some significant differences. Far North Queensland (38%), compared with 24%-28% in the other Regions had a higher overall level of donation (of time and/or money). Specifically, it is subscribing to an arts organisation's membership program that is much higher in FNQ – 33% of donors, compared with a 20% Statewide average. Donors in South West Queensland (34%) are also significantly more likely to subscribe to an arts organisation's membership program.

Table 12: Contribution to the Arts – QLD geographical regions

| | | | | QI | _D | | |
|--|--|------------|--------------|-------------------|------------|--------------------|--------------------|
| | | Total % | Central % | Far North % | North % | South East % | South West % |
| | n= | 1118 | 131 | 132 | 96 | 694 | 65 |
| Donated time/ money | Yes | 27 | 24 | 38 | 25 | 27 | 28 |
| | No | 73 | 76 | 62 | 75 | 73 | 72 |
| | | | | | | | |
| | n= | 296 | 29 | 45 | 25 | 180 | 17 |
| | Donating money | 40 | 53 | 41 | 28 | 41 | 20 |
| Donation type (among | Subscribing to an arts organisation's membership program | 20 | 9 | 33 | 3 | 21 | 34 |
| those who donated | Doing volunteer work | 53 | 51 | 54 | 64 | 52 | 58 |
| time/ money above) | Contributing to a crowdfunding effort for an arts activity | 25 | 24 | 19 | 30 | 27 | 6 |
| | None of these | 3 | 0 | 5 | 0 | 4 | 5 |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confidence. Source: QB9.1. In the past 12 months, have you donated your time and/or money to the arts? QB9.2. And was that by [multiple response] | | | | | | | |



Queenslanders' attitudes to the Arts

Queenslanders continue to have positive attitudes to the arts, with a number of improvements recorded since 2009. There have been positive shifts in the proportion of Queensland residents agreeing that "Indigenous Arts are an important part of Australia's culture" (88% in 2009, 93% in 2013), "the arts make for a richer and more meaningful life" (up from 77% to 85%), "it's exciting to see new styles and types of art" (77% to 85%), and "there are plenty of opportunities for me to get involved in the arts" (67% to 71%).

There have been significant falls in the numbers holding negative views like "the arts are too expensive" (down from 40% in 2009 to 35% in 2013) and "the arts are not really for people like me" (down from 19% to 13%).

The proportion of Queenslanders agreeing that "the arts should receive public funding" has fallen – in line with the national trend – from 83% in 2009 to 78% in 2013, but this still means the support of four in five residents.

Again in line with the national trend, more agree that "the arts require understanding to appreciate them fully" (up from 51% to 57%).

Table 13: Attitudes to the Arts - National vs QLD

| | Nati | onal | QLD | | Bris | bane |
|--|----------|----------|----------|----------|----------|----------|
| Attitudes to the Arts Strongly agree + agree | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % |
| n | 3006 | 3004 | 998 | 1118 | 276 | 271 |
| People can enjoy both the arts and sport | 96 | 96 | 95 | 97 | 97 | 98 |
| Indigenous Arts are an important part of Australia's culture | 89 | 92 | 88 | 93 | 93 | 94 |
| Artists make an important contribution to Australian society | - | 90 | - | 90 | - | 94 |
| The arts should be an important part of the education of every Australian | 90 | 89 | 87 | 90 | 89 | 93 |
| I feel proud when Australian artists, do well overseas | - | 88 | - | 90 | - | 92 |
| The arts make for a richer and more meaningful life | 80 | 85 | 77 | 85 | 81 | 91 |
| It is exciting to see new styles and types of art | 81 | 84 | 77 | 85 | 77 | 85 |
| The arts should receive public funding | 85 | 79 | 83 | 78 | 80 | 85 |
| There are plenty of opportunities for me to get involved in the arts | 70 | 72 | 67 | 71 | 70 | 74 |
| Artists should have total freedom of expression | - | 69 | - | 70 | - | 67 |
| The arts in Australia reflect the diversity of cultures present in Australia | - | 64 | - | 66 | - | 65 |
| The arts require understanding to appreciate them fully | 53 | 58 | 51 | 57 | 48 | 50 |
| Indigenous arts are well represented in Australia | - | 46 | - | 49 | - | 48 |
| The arts are too expensive | 39 | 36 | 40 | 35 | 40 | 36 |
| The arts tend to attract people who are somewhat elitist or pretentious | 34 | 30 | 31 | 28 | 31 | 25 |
| The arts are not really for people like me | 20 | 13 | 19 | 13 | 17 | 9 |

Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence. Note:

There are no statistically significant differences comparing QLD to National for 2013. Red boxes under Brisbane indicate statistically significant differences comparing Brisbane to QLD for 2013 at 95% confidence.

Source: QE1. I will read out a number of statements about the arts. For each one could you tell me whether you strongly agree, agree, neither agree nor disagree, disagree, or strongly

Attitudes among Brisbane residents are more positive than for Queensland as a whole, with some positive shifts since 2009/10: "The arts make for a richer and more meaningful life" (up from 81% to 91%), "It is exciting to see new styles and types of art" (up from 77% to 85%), and "the arts are not really for people like me" (down from 17% to 9%).



There are some significant variations by type of area. As we would expect, in line with the pattern from other results, there is significant variation for "there are plenty of opportunities for me to get involved in the arts" – 74% Metro, 67% Provincial, 61% Rural/Remote. Related with this, there is significant variation for "the arts should receive public funding" – 81% Metro, 72% Provincial, 69% Rural/Remote; and also for "the arts make for a richer and more meaningful life" – 87% Metro, 81% Provincial, 76% Rural/Remote.

Table 14: Attitudes to the Arts – QLD regions

| | | Q | LD | |
|--|------------|----------------------|-----------------------|------------------------|
| Attitudes to the Arts Strongly agree + agree | Total % | Metro % | Provincial % | Rural + Remote % |
| n= | 1118 | 806 | 150 | 162 |
| People can enjoy both the arts and sport | 97 | 97 | 99 | 97 |
| Indigenous Arts are an important part of Australia's culture | 93 | 93 | 93 | 90 |
| Artists make an important contribution to Australian society | 90 | 90 | 92 | 86 |
| The arts should be an important part of the education of every Australian | 90 | 90 | 91 | 90 |
| I feel proud when Australian artists, do well overseas | 90 | 89 | 94 | 90 |
| The arts make for a richer and more meaningful life | 85 | 87 | 81 | 76 |
| It is exciting to see new styles and types of art | 85 | 85 | 86 | 81 |
| The arts should receive public funding | 78 | 81 | 72 | 69 |
| There are plenty of opportunities for me to get involved in the arts | 71 | 74 | 67 | 61 |
| Artists should have total freedom of expression | 70 | 69 | 78 | 69 |
| The arts in Australia reflect the diversity of cultures present in Australia | 66 | 66 | 64 | 68 |
| The arts require understanding to appreciate them fully | 57 | 57 | 56 | 60 |
| Indigenous arts are well represented in Australia | 49 | 47 | 51 | 60 |
| The arts are too expensive | 35 | 37 | 35 | 26 |
| The arts tend to attract people who are somewhat elitist or pretentious | 28 | 27 | 31 | 27 |
| The arts are not really for people like me | 13 | 11 | 17 | 16 |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confidence: QE1. I will read out a number of statements about the arts. For each one could you tell me whether agree? | | , agree, neither agr | ee nor disagree, disa | gree, or strongly |

The pattern is reversed for "Indigenous Arts are well represented in Australia" – 47% Metro, 51% Provincial, 60% Rural/Remote.



There are some significant variations by Region. In Central Queensland, there are significantly lower numbers of residents agreeing that "the arts make for a richer and more meaningful life" (74%, compared with the Statewide average of 85%) but significantly higher numbers agreeing that "artists should have total freedom of expression" (84%, compared with 70% across Queensland as a whole).

Central Queensland residents are significantly less likely than the norm to agree that "the arts should receive more public funding" (69%, compared with 78% for Queensland as a whole). The number agreeing with this statement is significantly higher than the State average in South East Queensland (81%).

Table 15: Attitudes to the Arts – QLD geographical regions

| | | | Q | LD | | |
|--|------------|--------------|-------------------|------------|--------------------|--------------------|
| Attitudes to the Arts Strongly agree + agree | Total % | Central % | Far North % | North % | South East % | South West % |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 |
| People can enjoy both the arts and sport | 97 | 99 | 98 | 99 | 97 | 95 |
| Indigenous Arts are an important part of Australia's culture | 93 | 93 | 91 | 92 | 94 | 88 |
| Artists make an important contribution to Australian society | 90 | 92 | 88 | 87 | 91 | 88 |
| The arts should be an important part of the education of every Australian | 90 | 90 | 91 | 90 | 91 | 86 |
| I feel proud when Australian artists, do well overseas | 90 | 94 | 89 | 90 | 89 | 93 |
| The arts make for a richer and more meaningful life | 85 | 74 | 83 | 84 | 87 | 82 |
| It is exciting to see new styles and types of art | 85 | 84 | 85 | 87 | 85 | 86 |
| The arts should receive public funding | 78 | 69 | 77 | 76 | 81 | 70 |
| There are plenty of opportunities for me to get involved in the arts | 71 | 63 | 63 | 65 | 74 | 72 |
| Artists should have total freedom of expression | 70 | 84 | 70 | 69 | 68 | 67 |
| The arts in Australia reflect the diversity of cultures present in Australia | 66 | 69 | 65 | 70 | 66 | 58 |
| The arts require understanding to appreciate them fully | 57 | 55 | 61 | 65 | 57 | 51 |
| Indigenous arts are well represented in Australia | 49 | 55 | 64 | 57 | 46 | 43 |
| The arts are too expensive | 35 | 32 | 31 | 42 | 36 | 24 |
| The arts tend to attract people who are somewhat elitist or pretentious | 28 | 31 | 24 | 36 | 27 | 22 |
| The arts are not really for people like me | 13 | 18 | 10 | 12 | 12 | 19 |

Note: Source:

Red figures indicate statistically significant differences comparing each region to total at 95% confidence.

QE1. I will read out a number of statements about the arts. For each one could you tell me whether you strongly agree, agree, neither agree nor disagree, disagree, or strongly



Impact of the Arts in 2013

The majority of Queenslanders identify five different ways in which the arts have had a big and positive impact – child development (67%), our ability to express ourselves (61%), our ability to think creatively and develop new ideas (58%), helping us deal with stress, anxiety or depression (58%), and our sense of wellbeing and happiness (54%).

Table 16: Impact of the Arts – National vs QLD

| Impact of the Arts Big impact +Very big impact | National % | QLD % | Brisbane % | | | | | |
|--|---------------|----------|---------------|--|--|--|--|--|
| n= | 3004 | 1118 | 271 | | | | | |
| Child development | 66 | 67 | 67 | | | | | |
| Our ability to express ourselves | 61 | 61 | 65 | | | | | |
| Our ability to think creatively and develop new ideas | 59 | 58 | 61 | | | | | |
| Helping us deal with stress, anxiety or depression | 56 | 58 | 60 | | | | | |
| Our sense of wellbeing and happiness | 52 | 54 | 57 | | | | | |
| Community pride and identity | 45 | 45 | 48 | | | | | |
| Shaping and expressing Australian identity | 45 | 45 | 46 | | | | | |
| Bringing visitors to our community | 43 | 41 | 42 | | | | | |
| Raising awareness about difficult issues facing our society | 41 | 43 | 47 | | | | | |
| Our empathy for others | 36 | 38 | 42 | | | | | |
| Our connections with family and friends | 33 | 34 | 37 | | | | | |
| The economy | 22 | 22 | 20 | | | | | |
| Note: There are no significant differences comparing QLD to National at 95% confidence. There are no significant differences comparing Brisbane to QLD at 95% confidence. Source: QE3. I'm going to read out a list of possible areas, for each of them, please tell me how much impact you think the arts have overall on this area: no impact at all (1), not much | | | | | | | | |

impact (2), some impact (3), a big impact (4), or a very big impact (5).

Brisbane residents tend to be slightly more positive than the average when commenting on impact of the arts, notably for raising awareness about difficult issues facing our society.



In Metro areas, the results are consistent with the Statewide average. Those living in Provincial areas show a similar pattern but they are significantly more likely than those in other types of area to perceive a big impact on the economy – 29% Provincial, 21% Metro, 19% Rural/Remote.

Those living in Rural/Remote areas are significantly more likely to say that the arts have a big impact on child development – 74%, compared with 69% Provincial and 66% Metro.

Table 17: Impact of the Arts – QLD regions

| | | Q | QLD | | | | |
|---|------------|------------|-----------------|------------------------|--|--|--|
| Impact of the Arts Big impact +Very big impact | Total % | Metro % | Provincial % | Rural + Remote % | | | |
| n= | 1118 | 806 | 150 | 162 | | | |
| Child development | 67 | 66 | 69 | 74 | | | |
| Our ability to express ourselves | 61 | 62 | 61 | 55 | | | |
| Our ability to think creatively and develop new ideas | 58 | 58 | 56 | 54 | | | |
| Helping us deal with stress, anxiety or depression | 58 | 58 | 61 | 60 | | | |
| Our sense of wellbeing and happiness | 54 | 54 | 56 | 50 | | | |
| Community pride and identity | 45 | 44 | 46 | 45 | | | |
| Shaping and expressing Australian identity | 45 | 44 | 50 | 43 | | | |
| Bringing visitors to our community | 41 | 41 | 41 | 44 | | | |
| Raising awareness about difficult issues facing our society | 43 | 44 | 38 | 44 | | | |
| Our empathy for others | 38 | 38 | 39 | 36 | | | |
| Our connections with family and friends | 34 | 35 | 31 | 32 | | | |
| The economy | 22 | 21 | 29 | 19 | | | |

Note: I here are no statistically significant differences comparing each region to total at 95% confidence.

QE3. I'm going to read out a list of possible areas, for each of them, please tell me how much impact you think the arts have overall on this area: no impact at all (1), not much impact (2), some impact (3), a big impact (4), or a very big impact (5).



By Region, there are a number of significant differences. Interestingly, those in Central Queensland, who are less positive elsewhere in the survey, eg about access to the arts, are more positive than the State average when asked about impact of the arts. The proportion perceiving a big or very big impact on child development is 75% compared with 67% for Queensland as a whole. The proportion believing that the arts have a big or very big impact on "community pride and identity" is 54%, compared with 45% for Queensland as a whole. This proportion is also high in Far North Queensland (57%) where views also tend to be more positive than the average.

In contrast, in North Queensland, the numbers tend to be lower than the average, notably "our ability to express ourselves" (13 points below the State average at 48%), "community pride and identity" (14 points lower at 31%), "bringing visitors to our community" (10 points lower at 31%), "raising awareness about difficult issues facing our society" (13 points lower at 30%), and "our empathy for others" (17 points lower at 21%).

Table 18: Impact of the Arts – QLD geographical regions

| | QLD | | | | | | |
|---|--------------------|--------------|----------------|----------------------|---------------------|--------------------|--|
| Impact of the Arts Big impact +Very big impact | Total % | Central % | Far North % | North % | South East % | South West % | |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | |
| Child development | 67 | 75 | 68 | 63 | 66 | 66 | |
| Our ability to express ourselves | 61 | 68 | 66 | 48 | 62 | 51 | |
| Our ability to think creatively and develop new ideas | 58 | 60 | 56 | 49 | 58 | 55 | |
| Helping us deal with stress, anxiety or depression | 58 | 63 | 58 | 56 | 58 | 56 | |
| Our sense of wellbeing and happiness | 54 | 60 | 53 | 51 | 54 | 51 | |
| Community pride and identity | 45 | 54 | 57 | 31 | 44 | 42 | |
| Shaping and expressing Australian identity | 45 | 53 | 50 | 38 | 44 | 49 | |
| Bringing visitors to our community | 41 | 49 | 47 | 31 | 41 | 41 | |
| Raising awareness about difficult issues facing our society | 43 | 45 | 48 | 30 | 44 | 39 | |
| Our empathy for others | 38 | 44 | 46 | 21 | 38 | 40 | |
| Our connections with family and friends | 34 | 33 | 42 | 26 | 35 | 26 | |
| The economy | 22 | 29 | 21 | 17 | 22 | 18 | |
| Note: Red figures indicate statistically significant differences comparing ear Source: QE3. I'm going to read out a list of possible areas, for each of them, | olease tell me hov | | | e overall on this ar | ea: no impact at al | I (1), not much | |

impact (2), some impact (3), a big impact (4), or a very big impact (5).

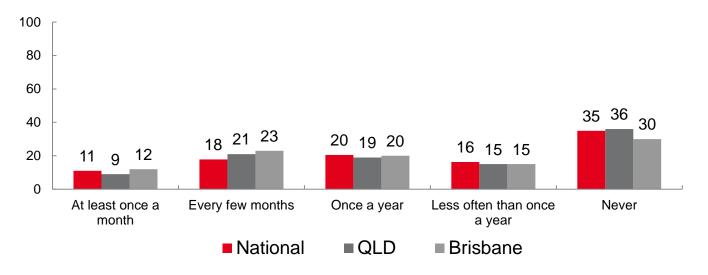
Results in South East Queensland are in line with the Statewide average, partly as this is the most populous region. In the South West, there are no significant differences from the average, partly as this is the smallest sample but most results are actually very close to the Queensland average.



Access to the Arts during childhood

More than one in three Queenslanders (36%) say their parents never took them to arts or cultural events or activities when they were a child, and fewer than one in three (30%) had this kind of exposure to the arts at least every few months. The results for Brisbane residents are somewhat more positive – 30% never, 35% at least every few months. The results in Queensland are close to the national average

Figure 2: Attendance at arts or cultural events as a child – National vs QLD



Base: National weighted sample, n=3004; QLD weighted sample, n=1118; Brisbane weighted sample, n=271.

Source: QB8. When you were growing up, how often did your parents take you to the arts or cultural events or activities such as art galleries, the theatre, dance, or music performances?

The proportion of residents saying their parents took them to arts or cultural events or activities at least every few months is 32% in Metro areas, 24% in Provincial areas, and 28% in Rural/Remote.

Table 19: Attendance at arts or cultural events as a child – QLD regions

| | | | QI | _D | | | |
|------------------|-----------------------------|------------|------------|-----------------|------------------------|--|--|
| | | Total % | Metro % | Provincial % | Rural + Remote % | | |
| | n= | 1118 | 806 | 150 | 162 | | |
| | At least once a month | 9 | 10 | 8 | 9 | | |
| | Every few months | 21 | 22 | 16 | 19 | | |
| | Once a year | 19 | 20 | 16 | 14 | | |
| | Less often than once a year | 15 | 15 | 17 | 16 | | |
| | Never | 36 | 34 | 43 | 42 | | |
| Note: Source: | | | | | | | |



The proportion of residents saying their parents took them to arts or cultural events or activities at least every few months varies somewhat by Region from 25% in Central Queensland and 26% in Far North Queensland, then 29% in South West Queensland, and up to 31% in North and South East. The overall pattern is, however, the same across all Regions with considerable numbers of residents having been taken to arts or cultural events by their parents when they were growing up. Note that in Far North Queensland, residents are significantly more likely to have been taken to an arts or cultural event or activity by their parents once a year (27%, compared with 19% for Queensland as a whole).

Table 20: Attendance at arts or cultural events as a child – QLD geographical regions

| | | QLD | | | | | | |
|---|-----------------------------|------------|--------------|-------------------|------------|--------------------|--------------------|--|
| | | Total % | Central % | Far North % | North % | South East % | South West % | |
| | n= | 1118 | 131 | 132 | 96 | 694 | 65 | |
| | At least once a month | 9 | 7 | 6 | 11 | 10 | 9 | |
| | Every few months | 21 | 18 | 20 | 20 | 21 | 19 | |
| | Once a year | 19 | 15 | 27 | 17 | 20 | 10 | |
| | Less often than once a year | 15 | 17 | 13 | 17 | 15 | 19 | |
| | Never | 36 | 44 | 34 | 35 | 34 | 43 | |
| Note: There are no statistically significant differences comparing each region to total at 95% confidence. Source: QB8. When you were growing up, how often did your parents take you to the arts or cultural events or activities such as art galleries, the theatre, dance, or music performances? | | | | | | | | |

Queenslanders aged 45 years and over are more likely to say they were never taken to the Arts as a child.

Table 21: Attendance at arts or cultural events as a child – Age

| | | QLD | | | | | | | |
|------------------|--|------------|------------|------------|------------|------------|------------|----------|--|
| | | Total % | 15-24 % | 25-34 % | 35-44 % | 45-54 % | 55-64 % | 65+ % | |
| | n= | 1118 | 116 | 264 | 145 | 204 | 208 | 181 | |
| | At least once a month | 9 | 14 | 10 | 15 | 5 | 4 | 6 | |
| | Every few months | 21 | 31 | 25 | 18 | 15 | 18 | 15 | |
| | Once a year | 19 | 19 | 25 | 18 | 19 | 16 | 16 | |
| | Less often than once a year | 15 | 21 | 14 | 13 | 12 | 16 | 16 | |
| | Never | 36 | 16 | 26 | 35 | 49 | 46 | 46 | |
| Note: Source: | Note: There are no statistically significant differences comparing each region to total at 95% confidence. | | | | | | | | |

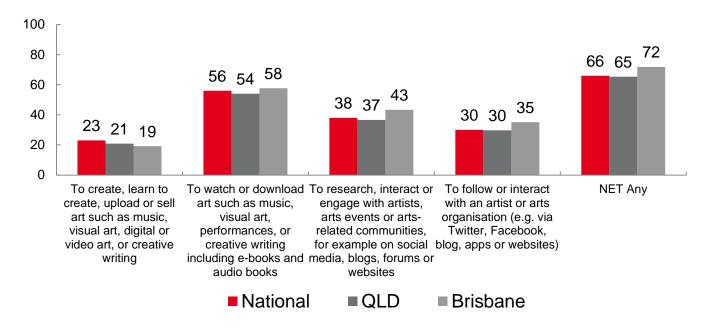


Arts and the Internet

Broad types of Internet access to the Arts

Two in three Queenslanders (65% Queensland, 66% Australia) have engaged with the arts online in the past 12 months. This is most likely to be watching or downloading art such as music, visual art, performances, or creative writing (54% Queensland, 56% Australia) but for one in five it is creating and uploading or learning to do so (21% Queensland, 23% Australia).

Figure 3: Accessing the Arts online - National vs QLD



Base: National weighted sample, n=3004; QLD weighted sample, n=1118; Brisbane weighted sample, n=271.

Source: QD2. I'm going to read out ways you could have participated in or accessed the arts online using your computer or mobile device in the past 12 months. Just answer yes or no as I read each out.

The overall level of online engagement is higher in Brisbane (72% Brisbane, 65% Queensland) but this is due to higher numbers saying they "research, interact or engage with artists, arts events or arts-related communities, for example on social media, blogs, forums or websites" (43% Brisbane, 37% Queensland) or "follow or interact with an artist or arts organisation, e.g. via Twitter, Facebook, blog, apps or websites" (35% Brisbane, 30% Queensland).



When we ask if they "watch or download art such as music, visual art, performances, or creative writing including e-books and audio books", the numbers vary from 57% in Metro areas, 48% Provincial and 45% Rural/Remote. For "research, interact or engage with artists, arts events or arts-related communities, for example on social media, blogs, forums or websites", there is a similar pattern – 39% Metro, 32% Provincial, 27% Rural/Remote.

Table 22: Accessing the Arts online – QLD regions

| | QLD | | | |
|--|------------|------------|-----------------|------------------------|
| | Total % | Metro % | Provincial % | Rural + Remote % |
| n= | 1118 | 806 | 150 | 162 |
| To watch or download art such as music, visual art, performances, or creative writing including e-books and audio books | 54 | 57 | 48 | 45 |
| To research, interact or engage with artists, arts events or arts- related communities, for example on social media, blogs, forums or websites | 37 | 39 | 32 | 27 |
| To follow or interact with an artist or arts organisation (e.g. via Twitter, Facebook, blog, apps or websites) | 30 | 31 | 24 | 28 |
| To create, learn to create, upload or sell art such as music, visual art, digital or video art, or creative writing | 21 | 22 | 21 | 16 |

Source:

Red figures indicate statistically significant differences comparing each region to total at 95% confidence.

QD2. I'm going to read out ways you could have participated in or accessed the arts online using your computer or mobile device in the past 12 months. Just answer yes or no as I read each out.



There are four significant differences from the Statewide average by Region. In North Queensland, only one in five (18%, compared with 30% for Queensland as a whole), "follow or interact with an artist or arts organisation, e.g. via Twitter, Facebook, blog, apps or websites".

In South West Queensland, there are lower-than-average numbers of residents who "watch or download art such as music, visual art, performances, or creative writing including e-books and audio books" (32%, compared with 54% for Queensland) and "research, interact or engage with artists, arts events or arts-related communities, for example on social media, blogs, forums or websites" (26%, compared with 37% for Queensland).

There is also a lower proportion saying they "research, interact or engage with artists, arts events or arts-related communities, for example on social media, blogs, forums or websites" in Central Queensland (29%, compared with 37% for Queensland).

Table 23: Accessing the Arts online – QLD geographical regions

| | QLD | | | | | |
|---|------------|--------------|-------------------|------------|--------------------|--------------------|
| | Total % | Central % | Far North % | North % | South East % | South West % |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 |
| To watch or download art such as music, visual art, performances, or creative writing including e-books and audio books | 54 | 53 | 51 | 48 | 57 | 32 |
| To research, interact or engage with artists, arts events or arts-related communities, for example on social media, blogs, forums or websites | 37 | 29 | 35 | 29 | 40 | 26 |
| To follow or interact with an artist or arts organisation (e.g. via Twitter, Facebook, blog, apps or websites) | 30 | 29 | 26 | 18 | 32 | 24 |
| To create, learn to create, upload or sell art such as music, visual art, digital or video art, or creative writing | 21 | 19 | 16 | 21 | 22 | 20 |

Source:

Red figures indicate statistically significant differences comparing each region to total at 95% confidence.

QD2. I'm going to read out ways you could have participated in or accessed the arts online using your computer or mobile device in the past 12 months. Just answer yes or no as



Detailed levels of specific activities

Online Creative Participators

At the most intensive end of the arts engagement spectrum, Queensland has 7% uploading or selling their work, 7% co-creating, and 7% learning to create. Again, this in line with the national average.

Table 24: Main activities of Online Creative Participators – National vs QLD

| To create, learn to create, upload or sell art such as music, visual art, digital or video art, or creative writing | | National % | QLD % | Brisbane % |
|---|---|---------------|----------|---------------|
| | n= | 3004 | 1118 | 271 |
| | Uploaded or sold your own work of visual art, craft, digital or video art, music, or creative writing | 8 | 7 | 7 |
| | Worked with others collaboratively to create art such as visual art, craft, digital or video art, music, or creative writing | 8 | 7 | 5 |
| | Learned to create music, graphics or stories online | 8 | 7 | 7 |
| Note: | There are no statistically significant differences comparing QLD to National at 95% confidence. There are no statistically significant differences comparing Brisbane to QLD at 95% confidence. QD3. Please answer yes or no if you have done the following online via your computer or mobile device in the last | 12 months. | | |

There are no significant differences by type of area.

Table 25: Main activities of Online Creative Participators – QLD regions

| To asset a lease to asset a unload or call out such as music | | QLD | | | | |
|--|--|----------------------|------------|---------------------------|------------------------|--|
| | ate, learn to create, upload or sell art such as music, art, digital or video art, or creative writing | Total % | Metro % | Provincial % 150 5 7 6 | Rural + Remote % | |
| | n= | 1118 | 806 | 150 | 162 | |
| Uplo | paded or sold your own work of visual art, craft, digital or video art, music, or creative writing | 7 | 7 | 5 | 5 | |
| Wor | ked with others collaboratively to create art such as visual art, craft, digital or video art, music, or creative writing | 7 | 7 | 7 | 7 | |
| | Learned to create music, graphics or stories online | 7 | 7 | 6 | 4 | |
| Note: Source: | There are no statistically significant differences comparing each region to total at 95% confidence. QD3. Please answer yes or no if you have done the following online via your computer or mobile devi- | ce in the last 12 mo | onths. | | | |



The picture is similar across the Regions, with notably lower figures for "uploaded or sold your own work of visual art, craft, digital or video art, music, or creative writing" in North Queensland (3%, compared with the Statewide average of 7%) and "learned to create music, graphics or stories online" in Far North Queensland (2%, compared with 7% for Queensland as a whole).

Table 26: Main activities of Online Creative Participators – QLD geographical regions

| To create, learn to create, upload or sell art such as | | QLD | | | | | | |
|--|------------|--------------|-------------------|------------|--------------------|--------------------|--|--|
| music, visual art, digital or video art, or creative writing | Total % | Central % | Far North % | North % | South East % | South West % | | |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | | |
| Uploaded or sold your own work of visual art, craft, digital or video art, music, or creative writing | 7 | 5 | 4 | 3 | 8 | 4 | | |
| Worked with others collaboratively to create art such as visual art, craft, digital or video art, music, or creative writing | 7 | 7 | 6 | 8 | 7 | 5 | | |
| Learned to create music, graphics or stories online | 7 | 6 | 2 | 8 | 7 | 5 | | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confidence. Source: QD3. Please answer yes or no if you have done the following online via your computer or mobile device in the last 12 months. | | | | | | | | |



Online receptive participators

Receptively participating with the arts online in Queensland is at the same level as for the nation as a whole, as the table below demonstrates. Also there is no significant difference between the figures for Brisbane and those for Queensland as a whole.

Table 27: Main activities of Receptive Online Participators – National vs QLD

| To watch or download art such as music, visual art, performances, or creative writing including e-books and audio books | | National % | QLD % | Brisbane % |
|---|---|---------------|----------|---------------|
| | n= | 3004 | 1118 | 271 |
| | Downloaded music | 45 | 44 | 42 |
| | Accessed an e-book | 31 | 32 | 36 |
| | Looked at visual art or craft, including digital or video art | 30 | 28 | 27 |
| | Watched a recording or live stream of a performance, excluding music | 27 | 25 | 26 |
| | Read creative writing | 18 | 17 | 19 |
| | Downloaded an audio book | 12 | 12 | 15 |
| Note: Source: | There are no statistically significant differences comparing QLD to National at 95% confidence. There are no statistically significant differences comparing Brisbane to QLD at 95% confidence. QD3. Please answer yes or no if you have done the following online via your computer or mobile device in the last | 12 months. | | |

There are no significant differences by type of area.

Table 28: Main activities of Receptive Online Participators – QLD regions

| To watch or download art such as music, visual art, | | QLD | | | | | |
|---|----------------------|------------|-----------------|------------------------|--|--|--|
| performances, or creative writing including e-books and audio books | Total % | Metro % | Provincial % | Rural + Remote % | | | |
| n= | 1118 | 806 | 150 | 162 | | | |
| Downloaded music | 44 | 46 | 39 | 36 | | | |
| Accessed an e-book | 32 | 34 | 29 | 28 | | | |
| Looked at visual art or craft, including digital or video art | 28 | 29 | 25 | 24 | | | |
| Watched a recording or live stream of a performance, excluding music | 25 | 25 | 24 | 24 | | | |
| Read creative writing | 17 | 18 | 15 | 15 | | | |
| Downloaded an audio book | 12 | 13 | 9 | 6 | | | |
| Note: There are no statistically significant differences comparing each region to total at 95% confidence. Source: QD3. Please answer yes or no if you have done the following online via your computer or mobile devi | ce in the last 12 mc | onths. | | | | | |



There are no significant differences from the Statewide average in Central, Far North, or South East. In North Queensland, there are significantly lower numbers accessing an e-book (22%, compared with 32% for Queensland). In South West Queensland, there are significantly lower numbers downloading music (28%, compared with 44% for Queensland), accessing an e-book (16% South West, 32% Statewide), and looking at visual art or craft (17% South West, 28% Statewide).

Table 29: Main activities of Receptive Online Participators – QLD geographical regions

| To watch or download art such as music, visual art, | QLD | | | | | | |
|--|------------|--------------|-------------------|------------|--------------------|--------------------|--|
| performances, or creative writing including e-books and audio books | Total % | Central % | Far North % | North % | South East % | South West % | |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | |
| Downloaded music | 44 | 43 | 43 | 43 | 45 | 28 | |
| Accessed an e-book | 32 | 35 | 27 | 22 | 35 | 16 | |
| Looked at visual art or craft, including digital or video art | 28 | 30 | 27 | 21 | 29 | 17 | |
| Watched a recording or live stream of a performance, excluding music | 25 | 28 | 23 | 18 | 26 | 18 | |
| Read creative writing | 17 | 21 | 16 | 7 | 19 | 12 | |
| Downloaded an audio book | 12 | 10 | 8 | 10 | 13 | 7 | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confidence. Source: QD3. Please answer yes or no if you have done the following online via your computer or mobile device in the last 12 months. | | | | | | | |



Online Arts Engagers

Queensland follows the national pattern for researching the arts online (32% Queensland, 33% Australia), sharing or commenting on social media (16% Queensland, 17% Australia), investigating ways of being involved with the arts online (15% Queensland, 16% Australia) and being actively involved in an arts community or online forum (8% in each case). Brisbane residents are more likely to carry out arts research online (38%).

Table 30: Main activities of Online Arts Engagers – National vs QLD

| To research, interact or engage with artists, arts events or arts-related communities, for example on social media, blogs, forums or websites | | National % | QLD % | Brisbane % |
|---|--|---------------|----------|---------------|
| | n= | 3004 | 1118 | 271 |
| | Researched or found out more about an artist or arts event | 33 | 32 | 38 |
| | Shared or commented on art or an arts organisation using social media | 17 | 16 | 17 |
| | Investigated ways of being involved with the arts, eg lessons or clubs | 16 | 15 | 19 |
| | Been actively involved in an online community or forum, blog or podcast about the arts, an artist, or arts organisation | 8 | 8 | 9 |
| Note: | There are no statistically significant differences comparing QLD to National at 95% confidence. Red figures under Brisbane indicate statistically significant differences comparing Brisbane to QLD at 95% confide QD3. Please answer yes or no if you have done the following online via your computer or mobile device in the last | | | |

Analysis of the Queensland regions shows Queenslanders are most likely to use the internet to research or find out more about an artist or arts event. People living in Rural and Remote areas are significantly less likely than the Queensland average to use the internet to research or find out more information about an artist or arts event (23%, compared with 32%).

Table 31: Main activities of Online Arts Engagers – QLD regions

| To research, interact or engage with artists, arts events or arts- | | QLD | | | | |
|---|------------|------------|-----------------|------------------------|--|--|
| related communities, for example on social media, blogs, forums or websites | Total % | Metro % | Provincial % | Rural + Remote % | | |
| n= | 1118 | 806 | 150 | 162 | | |
| Researched or found out more about an artist or arts event | 32 | 34 | 24 | 23 | | |
| Shared or commented on art or an arts organisation using social media | 16 | 16 | 13 | 14 | | |
| Investigated ways of being involved with the arts, eg lessons or clubs | 15 | 16 | 12 | 12 | | |
| Been actively involved in an online community or forum, blog or podcast about the arts, an artist, or arts organisation | 8 | 9 | 8 | 5 | | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confider Source: QD3. Please answer yes or no if you have done the following online via your computer or mobile device | | nths. | | | | |



There are some significant differences by Region. Again, it is in North Queensland and South West. In these two regions, residents are less likely to research the arts online (32% Statewide, 21% South West, 18% North), or to share or comment on social media (16% Statewide, 7% South West, 6% North). Those in North Queensland are also less likely to investigate ways of being involved with the arts, eg lessons or clubs (9%, compared with 15% for Queensland as a whole).

Table 32: Main activities of Online Arts Engagers – QLD geographical regions

| To research, interact or engage with artists, arts events or arts-related communities, for example on social media, blogs, forums or websites | | QLD | | | | | | |
|--|------|--------------|-------------------|------------|--------------------|--------------------|--|--|
| | | Central % | Far North % | North % | South East % | South West % | | |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | | |
| Researched or found out more about an artist or arts event | 32 | 26 | 31 | 18 | 35 | 21 | | |
| Shared or commented on art or an arts organisation using social media | 16 | 16 | 16 | 6 | 17 | 7 | | |
| Investigated ways of being involved with the arts, eg lessons or clubs | 15 | 11 | 17 | 9 | 16 | 13 | | |
| Been actively involved in an online community or forum, blog or podcast about the arts, an artist, or arts organisation | 8 | 7 | 7 | 4 | 9 | 10 | | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confidence. Source: QD3. Please answer yes or no if you have done the following online via your computer or mobile device in the last 12 months. | | | | | | | | |



Social Media Engagers

One in four Queenslanders have visited the website of an artist or arts organisation (25%) or visited the Facebook page of an artist or arts organisation (24%) and one in five have read a blog or email newsletter by an artist or arts organisation (21%). In each case, these figures are in line with the national picture. The numbers are slightly higher in Brisbane but these differences are not statistically significant (at the 95% level of confidence).

Table 33: Main activities of Social Media Engagers – National vs QLD

| To follow or interact with an artist or arts organisation (e.g. via Twitter, Facebook, blog, apps or websites) | | | QLD % | Brisbane % |
|--|---|------------|----------|---------------|
| | n= | 3004 | 1118 | 271 |
| | Visited the website of an artist or arts organisation | 26 | 25 | 30 |
| | Visited the Facebook page of an artist or arts organisation | 23 | 24 | 28 |
| | Read a blog or email newsletter by an artist or arts organisation | 21 | 21 | 26 |
| Followed an artist or arts organisation on a social networking platform other than Facebook or Twitter | | 9 | 8 | 10 |
| | Followed an artist or arts organisation on Twitter | 7 | 6 | 7 |
| Note: Source: | There are no statistically significant differences comparing QLD to National at 95% confidence. There are no statistically significant differences comparing Brisbane to QLD at 95% confidence. QD3. Please answer yes or no if you have done the following online via your computer or mobile device in the last | 12 months. | | |

There are no significant differences by type of area.

Table 34: Main activities of Social Media Engagers – QLD regions

| To follow or interact with an artist or arts organisation (e.g. via Twitter, Facebook, blog, apps or websites) | | QLD | | | | |
|--|------|------------|-----------------|------------------------|--|--|
| | | Metro % | Provincial % | Rural + Remote % | | |
| n= | 1118 | 806 | 150 | 162 | | |
| Visited the website of an artist or arts organisation | 25 | 25 | 21 | 26 | | |
| Visited the Facebook page of an artist or arts organisation | 24 | 25 | 20 | 21 | | |
| Read a blog or email newsletter by an artist or arts organisation | | 22 | 15 | 20 | | |
| Followed an artist or arts organisation on a social networking platform other than Facebook or Twitter | 8 | 8 | 8 | 6 | | |
| Followed an artist or arts organisation on Twitter | 6 | 6 | 9 | 4 | | |
| Note: There are no statistically significant differences comparing each region to total at 95% confidence. Source: QD3. Please answer yes or no if you have done the following online via your computer or mobile device in the last 12 months. | | | | | | |



There are three significant differences by Region. Those in North Queensland are less likely to visit the website of an artist or arts organisation (13%, compared with 25% for Queensland as a whole). Those in South West Queensland are less likely to visit the Facebook page of an artist or arts organisation (14%, compared with 24% Statewide) or to follow an artist or arts organisation on a social networking platform other than Facebook or Twitter (3%, compared with 8% Statewide).

Table 35: Main activities of Social Media Engagers – QLD geographical regions

| To follow or interact with an artist or arts organisation (e.g. via Twitter, Facebook, blog, apps or websites) | | QLD | | | | | |
|--|------|--------------|-------------------|------------|--------------------|--------------------|--|
| | | Central % | Far North % | North % | South East % | South West % | |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | |
| Visited the website of an artist or arts organisation | 25 | 25 | 23 | 13 | 26 | 23 | |
| Visited the Facebook page of an artist or arts organisation | 24 | 25 | 21 | 17 | 25 | 14 | |
| Read a blog or email newsletter by an artist or arts organisation | 21 | 18 | 15 | 14 | 23 | 17 | |
| Followed an artist or arts organisation on a social networking platform other than Facebook or Twitter | 8 | 8 | 8 | 3 | 9 | 3 | |
| Followed an artist or arts organisation on Twitter | 6 | 9 | 4 | 3 | 6 | 6 | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confidence. Source: QD3. Please answer yes or no if you have done the following online via your computer or mobile device in the last 12 months. | | | | | | | |



Artform analysis

Visual Arts and Craft

Creative participation in Visual Arts and Craft

The numbers of Queenslanders creatively participating in visual arts and craft have risen since the previous survey, in line with the national trend. One in seven (14%) creatively participate in craft like ceramics, jewellery, sewing or woodcraft.

Table 36: Creative participation in Visual Arts and Craft – National vs QLD

| | | Nati | National | | QLD | | bane |
|-------|---|----------|----------|----------|----------|----------|----------|
| VISUA | L ARTS & CRAFT | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % |
| | n= | 3006 | 3004 | 998 | 1118 | 276 | 271 |
| | Craft like ceramics, jewellery making, sewing or woodcraft | 9 | 14 | 9 | 14 | 11 | 16 |
| | Photography as an artistic endeavour | 9 | 12 | 9 | 12 | 12 | 12 |
| | Painting, drawing or street art | 8 | 12 | 7 | 13 | 10 | 14 |
| | Digital or Video art | 4 | 6 | 4 | 6 | 4 | 5 |
| | Sculpture or installation art | 2 | 4 | 2 | 3 | 3 | 2 |
| Note: | Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence. There are no statistically significant differences comparing 2009 to 2013 for Brisbane. There are no statistically significant differences comparing QLD to National for 2013 at 95% conf. There are no statistically significant differences comparing Brisbane to QLD for 2013 at 95% conf. QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | | | | | | |

There are no significant differences by type of area.

Table 37: Creative participation in Visual Arts and Craft – QLD regions

| | | QLD | | | | | | |
|------------------|--|------|------------|-----------------|------------------------|--|--|--|
| VISUA | VISUAL ARTS & CRAFT | | Metro % | Provincial % | Rural + Remote % | | | |
| | n= | 1118 | 806 | 150 | 162 | | | |
| | Craft like ceramics, jewellery making, sewing or woodcraft | 14 | 14 | 15 | 15 | | | |
| | Photography as an artistic endeavour | 12 | 12 | 9 | 16 | | | |
| | Painting, drawing or street art | 13 | 13 | 11 | 14 | | | |
| | Digital or Video art | 6 | 7 | 4 | 6 | | | |
| | Sculpture or installation art | 3 | 3 | 4 | 4 | | | |
| Note: Source: | There are no statistically significant differences comparing each region to total at 95% confidence. QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | | | | | | | |



There are no significant differences by Region.

Table 38: Creative participation in Visual Arts and Craft – QLD geographical regions

| | | QLD | | | | | | | |
|------------------|--|------------|--------------|-------------------|------------|--------------------|--------------------|--|--|
| VISUA | AL ARTS & CRAFT | Total % | Central % | Far North % | North % | South East % | South West % | | |
| | n= | 1118 | 131 | 132 | 96 | 694 | 65 | | |
| | Craft like ceramics, jewellery making, sewing or woodcraft | 14 | 13 | 13 | 13 | 14 | 23 | | |
| | Photography as an artistic endeavour | 12 | 11 | 12 | 16 | 12 | 10 | | |
| | Painting, drawing or street art | 13 | 12 | 6 | 8 | 14 | 15 | | |
| | Digital or Video art | 6 | 6 | 6 | 6 | 7 | 2 | | |
| | Sculpture or installation art | 3 | 5 | 4 | 0 | 3 | 2 | | |
| Note: Source: | There are no statistically significant differences comparing each region to total QB2. What form or forms of [art form from B1] did you participate in over the la | | ce. | | | | | | |

Receptive participation in Visual Arts and Craft

With regard to 'receptive participation' in visual arts without being part of the creation of the content or performance, Queensland is again in line with the national average.

There has actually been one shift against the national trend though. Across Australia as a whole, the proportion receptively participating in sculpture or installation art has risen from 9% to 11%; in Queensland it has fallen from 13% to 10%.

Table 39: Receptive participation in Visual Arts and Craft – National vs QLD

| | AUGUAL ARTO C CRAFT | | National | | QLD | | oane | |
|-------------------|---|----------|----------|----------|----------|----------|----------|--|
| VISUAL AR | TS & CRAFT | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % | |
| | n= | 3006 | 3004 | 998 | 1118 | 276 | 271 | |
| | Painting, drawing or street art | 21 | 19 | 17 | 19 | 21 | 27 | |
| Craf | t like ceramics, jewellery making, sewing or woodcraft | 11 | 9 | 9 | 10 | 9 | 12 | |
| | Photography as an artistic endeavour | 11 | 10 | 10 | 11 | 10 | 13 | |
| | Sculpture or installation art | 9 | 11 | 13 | 10 | 10 | 12 | |
| | Digital or Video art | 7 | 7 | 6 | 7 | 7 | 9 | |
| The The Red | Note: Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence. There are no statistically significant differences comparing 2009 to 2013 for Brisbane. There are no statistically significant differences comparing QLD to National for 2013 at 95% confidence. Red boxes under Brisbane indicate statistically significant differences comparing Brisbane to QLD for 2013 at 95% confidence. | | | | | | | |

The proportion receptively participating in painting, drawing or street art is significantly higher in Brisbane (27%, compared with 19% for Queensland as a whole).



Receptive participation in painting, drawing or street art is highest in Metro areas (21%), followed by Provincial (14%) and then Rural/Remote (13%).

Table 40: Receptive participation in Visual Arts and Craft – QLD regions

| | | QLD | | | | | | |
|-------------|---|--------|------------|-----------------|------------------------|--|--|--|
| VISUAL ARTS | VISUAL ARTS & CRAFT | | Metro % | Provincial % | Rural + Remote % | | | |
| | n= | 1118 | 806 | 150 | 162 | | | |
| | Painting, drawing or street art | 19 | 21 | 14 | 13 | | | |
| Craft I | ike ceramics, jewellery making, sewing or woodcraft | 10 | 10 | 10 | 10 | | | |
| | Photography as an artistic endeavour | 11 | 12 | 6 | 10 | | | |
| | Sculpture or installation art | 10 | 11 | 6 | 8 | | | |
| | Digital or Video art | 7 | 7 | 5 | 6 | | | |
| | es indicate statistically significant differences comparing each region to total at 95% confi at form or forms of [art form from B1] did you participate in over the last 12 months? | dence. | | | | | | |

There are three significant differences by Region. Those in Central Queensland are less likely to receptively participate in sculpture or installation art (4%, compared with 10% for Queensland as a whole) or photography as an artistic endeavour (6%, compared with Queensland as a whole). Those in South West Queensland are less likely to receptively participate in painting, drawing or street art (9%, compared with 19% for Queensland as a whole).

Table 41: Receptive participation in Visual Arts and Craft – QLD geographical regions

| | | QLD | | | | | | | |
|---------------------|---|------------|--------------|-------------------|------------|--------------------|--------------------|--|--|
| VISUAL ARTS & CRAFT | | Total % | Central % | Far North % | North % | South East % | South West % | | |
| | n= | 1118 | 131 | 132 | 96 | 694 | 65 | | |
| | Painting, drawing or street art | 19 | 17 | 21 | 13 | 21 | 9 | | |
| | Craft like ceramics, jewellery making, sewing or woodcraft | 10 | 7 | 14 | 8 | 10 | 14 | | |
| | Photography as an artistic endeavour | 11 | 6 | 16 | 14 | 11 | 6 | | |
| | Sculpture or installation art | 10 | 4 | 15 | 11 | 10 | 6 | | |
| | Digital or Video art | 7 | 4 | 6 | 5 | 8 | 8 | | |
| Note: Source: | Red figures indicate statistically significant differences comparing each region QB2. What form or forms of [art form from B1] did you participate in over the la | | onfidence. | | | | | | |



Theatre and Dance

Creative participation in Theatre and Dance

As in 2009, and as is the case across Australia, it is a tiny minority who creatively participate in the various forms of theatre and dance.

Table 42: Creative participation in Theatre and Dance – National vs QLD

| | | Nati | onal | QLD | | Brisbane | |
|-------|--|----------|----------|----------|----------|----------|----------|
| THEAT | RE & DANCE | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % |
| | n= | 3006 | 3004 | 998 | 1118 | 276 | 271 |
| | Traditional or contemporary theatre | 2 | 2 | 3 | 1 | 4 | 2 |
| | Social dance like ballroom or street dance | 1 | 1 | 2 | 1 | 3 | 1 |
| | Contemporary dance | 1 | 1 | 0 | 1 | 1 | 2 |
| | Circus or physical theatre | 1 | 1 | 1 | 0 | 3 | 1 |
| | Ballet or classical dance | 1 | 1 | 0 | 1 | 1 | 1 |
| | Multicultural dance/theatre | 0 | 1 | 0 | 1 | 1 | 1 |
| | Experimental theatre | 0 | 1 | 0 | 0 | 1 | 1 |
| Note: | Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence. There are no statistically significant differences comparing 2009 to 2013 for Brisbane. Red boxes under QLD indicate statistically significant differences comparing QLD to National for Red boxes under Brisbane indicate statistically significant differences comparing Brisbane to QLI QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | | | ce. | | | |

There are no significant differences by type of area.

Table 43: Creative participation in Theatre and Dance – QLD regions

| | | QLD | | | | | | |
|------------------|--|------------|------------|-----------------|------------------------|--|--|--|
| THEAT | RE & DANCE | Total % | Metro % | Provincial % | Rural + Remote % | | | |
| | n= | 1118 | 806 | 150 | 162 | | | |
| | Traditional or contemporary theatre | 1 | 1 | 1 | 0 | | | |
| | Social dance like ballroom or street dance | 1 | 1 | 1 | 1 | | | |
| | Contemporary dance | 1 | 1 | 1 | 2 | | | |
| | Circus or physical theatre | 0 | 1 | 0 | 0 | | | |
| | Ballet or classical dance | 1 | 1 | 1 | 0 | | | |
| | Multicultural dance/theatre | 1 | 1 | 1 | 0 | | | |
| | Experimental theatre | 0 | 0 | 1 | 0 | | | |
| Note: Source: | There are no statistically significant differences comparing each region to total at 95% confidence. QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | | | | | | | |



There are no significant differences by Region.

Table 44: Creative participation in Theatre and Dance – QLD geographical regions

| | QLD | | | | | | | |
|--|------|--------------|-------------------|------------|--------------------|--------------------|--|--|
| THEATRE & DANCE | | Central % | Far North % | North % | South East % | South West % | | |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 | | |
| Traditional or contemporary theatre | 1 | 0 | 0 | 1 | 1 | 0 | | |
| Social dance like ballroom or street dance | 1 | 1 | 0 | 3 | 1 | 2 | | |
| Contemporary dance | 1 | 0 | 2 | 2 | 1 | 2 | | |
| Circus or physical theatre | 0 | 0 | 0 | 0 | 1 | 0 | | |
| Ballet or classical dance | 1 | 0 | 0 | 0 | 1 | 3 | | |
| Multicultural dance/theatre | 1 | 0 | 0 | 2 | 1 | 1 | | |
| Experimental theatre | 0 | 0 | 0 | 1 | 0 | 1 | | |
| Note: There are no statistically significant differences comparing each region to total Source: QB2. What form or forms of [art form from B1] did you participate in over the la | | nce. | | | | | | |

Receptive participation in Theatre and Dance

With regard to 'receptive participation', ie attending, reading or participating in theatre and dance without being part of the creation of the content or performance, Queensland is again in line with the national average but with fewer engaged with circus or physical theatre (down 2 points to 9% in Queensland, up 2 points to 12% across Australia).

Brisbane residents are significantly more likely to receptively participate in traditional or contemporary theatre (25%, compared with 18% for Queensland as a whole).

Table 45: Receptive participation in Theatre and Dance – National vs QLD

| | | Nati | National | | QLD | | bane |
|-------|--|----------|----------|----------|----------|----------|----------|
| THEAT | FRE & DANCE | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % |
| | n= | 3006 | 3004 | 998 | 1118 | 276 | 271 |
| | Traditional or contemporary theatre | 19 | 20 | 17 | 18 | 19 | 25 |
| | Circus or physical theatre | 10 | 12 | 11 | 9 | 10 | 13 |
| | Ballet or classical dance | 10 | 11 | 10 | 12 | 12 | 14 |
| | Multicultural dance/theatre | 7 | 8 | 8 | 8 | 9 | 8 |
| | Social dance like ballroom or street dance | 5 | 4 | 5 | 4 | 4 | 5 |
| | Contemporary dance | 5 | 6 | 5 | 6 | 4 | 6 |
| | Experimental theatre | 3 | 4 | 1 | 2 | 3 | 4 |
| Note: | Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence. There are no statistically significant differences comparing 2009 to 2013 for Brisbane. Red boxes under QLD indicate statistically significant differences comparing QLD to National for Red boxes under Brisbane indicate statistically significant differences comparing Brisbane to QLI QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | | | ce. | | | |



Access is likely to be an issue for receptive participation in traditional or contemporary theatre, and this probably explains the difference between Metro (20%), Provincial (15%) and Rural/Remote (9%). A similar pattern is observed for ballet or classical dance (13% Metro, 7% elsewhere) and circus or physical theatre (10% Metro, 5% provincial, 4% Rural/Remote).

Table 46: Receptive participation in Theatre and Dance – QLD regions

| | | QI | LD | |
|--|--------|------------|-----------------|------------------------|
| THEATRE & DANCE | | Metro % | Provincial % | Rural + Remote % |
| n= | 1118 | 806 | 150 | 162 |
| Traditional or contemporary theatre | 18 | 20 | 15 | 9 |
| Circus or physical theatre | 9 | 10 | 5 | 4 |
| Ballet or classical dance | 12 | 13 | 7 | 7 |
| Multicultural dance/theatre | 8 | 8 | 10 | 5 |
| Social dance like ballroom or street dance | 4 | 5 | 2 | 3 |
| Contemporary dance | 6 | 6 | 5 | 5 |
| Experimental theatre | 2 | 3 | 1 | 1 |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% configures: QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | dence. | | | |

There are some significant differences by Region. In Central Queensland, residents are less likely to receptively participate in circus or physical theatre (3%, compared with 9% for Queensland as a whole) and ballet or classical dance (5% Central Queensland, 12% Statewide). In North Queensland, residents are less likely to receptively participate in circus or physical theatre (3%, compared with the Statewide figure of 9%). Note also that of the 65 residents surveyed in South West Queensland, not one receptively participates in social dance or street dance (compared with 4% across Queensland as a whole).

Table 47: Receptive participation in Theatre and Dance – QLD geographical regions

| | | QLD | | | | | | | |
|------------------|---|------------|--------------|-------------------|------------|--------------------|--------------------|--|--|
| THEATRE & DANCE | | Total % | Central % | Far North % | North % | South East % | South West % | | |
| | n= | 1118 | 131 | 132 | 96 | 694 | 65 | | |
| | Traditional or contemporary theatre | 18 | 13 | 22 | 13 | 20 | 12 | | |
| | Circus or physical theatre | 9 | 3 | 11 | 3 | 10 | 6 | | |
| | Ballet or classical dance | 12 | 5 | 11 | 10 | 13 | 11 | | |
| | Multicultural dance/theatre | 8 | 8 | 11 | 8 | 8 | 8 | | |
| | Social dance like ballroom or street dance | 4 | 1 | 8 | 4 | 5 | 0 | | |
| | Contemporary dance | 6 | 3 | 7 | 5 | 6 | 6 | | |
| | Experimental theatre | 2 | 0 | 2 | 1 | 3 | 0 | | |
| Note: Source: | Red figures indicate statistically significant differences comparing each region QB2. What form or forms of [art form from B1] did you participate in over the la | | onfidence. | | | | | | |



Music

Creative participation in Music

One in six Queenslanders (16%) play a musical instrument and this has risen since the previous survey in line with the national trend – up from 11% to 14% nationally, up from 11% to 16% in Queensland. More are singing this time too – up from 5% to 9% nationally and 6% to 9% in Queensland. The proportion writing songs or mixing/composing music now stands at one in twenty (5%), both nationally and in Queensland.

Table 48: Creative participation in Music – National vs QLD

| | | | National | | QLD | | bane |
|-------|---|----------|----------|----------|----------|----------|----------|
| MUSIC | | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % |
| | n= | 3006 | 3004 | 998 | 1118 | 276 | 271 |
| | Play a musical instrument | 11 | 14 | 11 | 16 | 19 | 15 |
| | Sing | 5 | 9 | 6 | 9 | 8 | 9 |
| | Write songs, mix/ compose music | 4 | 5 | 4 | 5 | 4 | 4 |
| Note: | Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence. There are no statistically significant differences comparing 2009 to 2013 for QLD nor for Brisbann. There are no statistically significant differences comparing QLD to National for 2013 at 95% conf. There are no statistically significant differences comparing Brisbane to QLD for 2013 at 95% conf. QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | idence. | | | | | |

Creative participation in music is significantly lower in Rural/Remote areas – playing a musical instrument (11% Rural/Remote, 16% across the whole of Queensland) and singing (5% Rural/Remote, 9% all of Queensland).

Table 49: Creative participation in Music – QLD regions

| | | | QLD | | | | | |
|------------------|---|------------|------------|-----------------|------------------------|--|--|--|
| MUSIC | | Total % | Metro % | Provincial % | Rural + Remote % | | | |
| | n= | 1118 | 806 | 150 | 162 | | | |
| | Play a musical instrument | 16 | 16 | 17 | 11 | | | |
| | Sing | 9 | 9 | 12 | 5 | | | |
| | Write songs, mix/ compose music | 5 | 5 | 6 | 4 | | | |
| Note: Source: | Red figures indicate statistically significant differences comparing each region to total at 95% configures. What form or forms of [art form from B1] did you participate in over the last 12 months? | dence. | | | | | | |



There is just one significant difference by Region. Residents in Central Queensland are less likely to play a musical instrument (10%, compared with 16% for Queensland as a whole).

Table 50: Creative participation in Music – QLD geographical regions

| | | | QLD | | | | | | | |
|------------------|--|------------|--------------|-------------------|------------|--------------------|--------------------|--|--|--|
| MUSIC | | Total % | Central % | Far North % | North % | South East % | South West % | | | |
| | n= | 1118 | 131 | 132 | 96 | 694 | 65 | | | |
| | Play a musical instrument | 16 | 10 | 20 | 13 | 17 | 16 | | | |
| | Sing | 9 | 6 | 9 | 12 | 9 | 14 | | | |
| | Write songs, mix/ compose music | 5 | 3 | 7 | 8 | 5 | 2 | | | |
| Note: Source: | There are no statistically significant differences comparing each region to total QB2. What form or forms of [art form from B1] did you participate in over the la | | ice. | | | | | | | |

Receptive participation in Music

With regard to 'receptive participation', ie attending, reading or participating in music without being part of the creation of the content or performance, Queensland is again in line with the national average but with a lower result for opera – 5% in Queensland, 8% Australia.

Table 51: Receptive participation in Music – National vs QLD

| | | National | | QLD | | Brisbane | | |
|-------|--|----------|----------|----------|----------|----------|----------|--|
| MUSI | C | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % | |
| | n= | 3006 | 3004 | 998 | 1118 | 276 | 271 | |
| | Other live music e.g. pop rock, country, dance, etc | 41 | 39 | 38 | 38 | 43 | 45 | |
| | Musical theatre, or cabaret | 22 | 22 | 20 | 20 | 22 | 23 | |
| | Classical music | 13 | 14 | 11 | 12 | 11 | 18 | |
| | Opera | 8 | 8 | 7 | 5 | 8 | 9 | |
| | New classical, electronic or improvised music, or sound art | 7 | 8 | 6 | 7 | 5 | 9 | |
| Note: | Note: Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence. Red boxes under QLD indicate statistically significant differences comparing QLD to National for 2013 at 95% confidence. Red boxes under Brisbane indicate statistically significant differences comparing Brisbane to QLD for 2013 at 95% confidence. | | | | | | | |

Levels of receptive participation are significantly higher than the State average in Brisbane – for opera (9% Brisbane, 5% Queensland), classical music (18% Brisbane, 12% Queensland) and other live music (45% Brisbane, 38% Queensland).



There is a difference in levels of receptive participation with pop/rock/country/dance music between Metro areas (42%), Provincial (29%) and Rural/Remote (28%) and classical music – 14% Metro, 6%. Residents in Rural and Remote areas are less likely to receptively participate in musical theatre or cabaret (13%, compared with 20% for Queensland as a whole).

Table 52: Receptive participation in Music – QLD regions

| | | QLD | | | | | | |
|------------------|--|------------|------------|-----------------|------------------------|--|--|--|
| MUSIC | | Total % | Metro % | Provincial % | Rural + Remote % | | | |
| | n= | 1118 | 806 | 150 | 162 | | | |
| | Other live music e.g. pop rock, country, dance, etc | 38 | 42 | 29 | 28 | | | |
| | Musical theatre, or cabaret | 20 | 21 | 17 | 13 | | | |
| | Classical music | 12 | 14 | 6 | 6 | | | |
| | Opera | 5 | 6 | 4 | 3 | | | |
| | New classical, electronic or improvised music, or sound art | 7 | 8 | 4 | 7 | | | |
| Note: Source: | Red figures indicate statistically significant differences comparing each region to total at 95% confid QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | dence. | | | | | | |

Levels of receptive participation with music are significantly lower in Central Queensland, eg classical music (5%, compared with 12% for Queensland as a whole) and pop/rock/country/dance music (23%, compared with 38% Statewide). Classical music is also low in North Queensland (5%). For pop/rock/country/dance music, the level of receptive participation is significantly higher than the Statewide average in South East Queensland (42%).

Table 53: Receptive participation in Music – QLD geographical regions

| | | | QI | _D | | |
|---|------|--------------|-------------------|------------|--------------------|--------------------|
| MUSIC | | Central % | Far North % | North % | South East % | South West % |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 |
| Other live music e.g. pop rock, country, dance, etc | 38 | 23 | 41 | 34 | 42 | 31 |
| Musical theatre, or cabaret | 20 | 16 | 16 | 14 | 21 | 23 |
| Classical music | 12 | 5 | 15 | 5 | 14 | 8 |
| Opera | 5 | 2 | 5 | 4 | 6 | 4 |
| New classical, electronic or improvised music, or sound art | 7 | 3 | 9 | 5 | 8 | 4 |
| Note: Red figures indicate statistically significant differences comparing each region Source: QB2. What form or forms of lart form from B11 did you participate in over the la | | onfidence. | | | | |



Literature

Creative participation in writing activities

Levels of creative participation with writing among Queenslanders are in line with the national average. There has, however, been an increase since the previous survey in the proportion of Queensland residents writing a novel or short story – 5% in 2009/10 to 8% in 2013. The results for Brisbane residents mirror the Statewide norm.

Table 54: Creative participation in writing activities – National vs QLD

| | LITEDATURE | | National | | QLD | | bane |
|--------|--|----------|----------|----------|----------|----------|----------|
| LITERA | TURE | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % |
| | n= | 3006 | 3004 | 998 | 1118 | 276 | 271 |
| | Write a novel or short story | 7 | 8 | 5 | 8 | 7 | 8 |
| | Write a biography, memoir, essay or history | 6 | 7 | 7 | 7 | 7 | 8 |
| | Write poetry | 5 | 6 | 5 | 5 | 4 | 5 |
| | Write a play | 2 | 1 | 2 | 1 | 2 | 2 |
| Note: | Red figures indicate statistically significant differences from 2009 to 2013 at 95% confidence. There are no statistically significant differences comparing 2009 to 2013 for Brisbane. There are no statistically significant differences comparing QLD to National for 2013 at 95% confi There are no statistically significant differences comparing Brisbane to QLD for 2013 at 95% conf QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | | | | | | |

There are no significant differences by type of area.

Table 55: Creative participation in writing activities – QLD regions

| | | QLD | | | | | | |
|------------------|--|------------|------------|-----------------|------------------------|--|--|--|
| LITERA | ATURE | Total % | Metro % | Provincial % | Rural + Remote % | | | |
| | n= | 1118 | 806 | 150 | 162 | | | |
| | Write a novel or short story | 8 | 7 | 9 | 7 | | | |
| | Write a biography, memoir, essay or history | 7 | 6 | 6 | 8 | | | |
| | Write poetry | 5 | 4 | 6 | 6 | | | |
| | Write a play | 1 | 1 | 1 | 1 | | | |
| Note: Source: | There are no statistically significant differences comparing each region to total at 95% confidence. QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | | | | | | | |



There is just one significant difference by Region. In South West Queensland, residents are less likely to have written a biography, memoir or history (just 1%, compared with 7% across the State).

Table 56: Creative participation in writing activities – QLD geographical regions

| | | QLD | | | | | | | |
|--|---|------------|--------------|-------------------|------------|--------------------|--------------------|--|--|
| LITERATURE | | Total % | Central % | Far North % | North % | South East % | South West % | | |
| | n= | 1118 | 131 | 132 | 96 | 694 | 65 | | |
| | Write a novel or short story | 8 | 6 | 9 | 5 | 8 | 9 | | |
| | Write a biography, memoir, essay or history | 7 | 7 | 8 | 4 | 7 | 1 | | |
| | Write poetry | 5 | 4 | 9 | 3 | 5 | 4 | | |
| | Write a play | 1 | 0 | 2 | 2 | 1 | 1 | | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confidence. Source: QB2. What form or forms of [art form B1] did you participate in over the last 12 months? | | | | | | | | | |

Reading

Nationally, the proportion of Australians reading a novel increased from 70% in 2009 to 73% in 2013; in Queensland, it increased from 68% to 73%, and in Brisbane from 71% to 82%.

A similar result has been obtained for reading creative non-fiction – up from 52% to 56% nationally; up from 47% to 55% across Queensland; up from 48% to 65% in Brisbane.

One in two Queenslanders (48%) have read a short story in the past 12 months; with another considerable increase in Brisbane – from 40% to 53%. Also, the proportion of Brisbane residents reading poetry increased – from 19% to 26%.

Table 57: Reading – National vs QLD

| | | National | | QLD | | Brisbane | | |
|--------|---|----------|----------|----------|----------|----------|----------|--|
| LITERA | ATURE | '09 % | '13 % | '09 % | '13 % | '09 % | '13 % | |
| | n= | 3006 | 3004 | 998 | 1118 | 276 | 271 | |
| | Read a novel | 70 | 73 | 68 | 73 | 71 | 82 | |
| | Read creative non-fiction (biography, memoir or history) | 52 | 56 | 47 | 55 | 48 | 65 | |
| | Read a short story | 45 | 47 | 44 | 48 | 40 | 53 | |
| | Read poetry | 21 | 26 | 22 | 24 | 19 | 26 | |
| | A graphic novel or comic book | - | 19 | - | 18 | - | 18 | |
| | A play | - | 8 | - | 6 | - | 10 | |
| Note: | Red boxes under QLD indicate statistically significant differences comparing QLD to National for 2013 at 95% confidence. Red boxes under Brisbane indicate statistically significant differences comparing Brisbane to QLD for 2013 at 95% confidence. | | | | | | | |



There are no significant differences by type of area.

Table 58: Reading – QLD regions

| | | QLD | | | | | | |
|------------------|--|------------|------------|-----------------|------------------------|--|--|--|
| LITERA | TURE | Total % | Metro % | Provincial % | Rural + Remote % | | | |
| | n= | 1118 | 806 | 150 | 162 | | | |
| | Read a novel | 73 | 74 | 67 | 72 | | | |
| | Read creative non-fiction (biography, memoir or history) | 55 | 55 | 53 | 55 | | | |
| | Read a short story | 48 | 48 | 48 | 49 | | | |
| | Read poetry | 24 | 24 | 25 | 23 | | | |
| | A graphic novel or comic book | 18 | 19 | 18 | 11 | | | |
| | A play | 6 | 7 | 2 | 3 | | | |
| Note: Source: | There are no statistically significant differences comparing each region to total at 95% confidence. QB2. What form or forms of [art form from B1] did you participate in over the last 12 months? | | | | | | | |

There are no significant differences from the Statewide average in Central Queensland, Far North Queensland, South East Queensland and South West Queensland. In North Queensland, there is a significantly lower proportion reading creative non-fiction (45%, compared with 55% across the State as a whole).

Table 59: Reading – QLD geographical regions

| | | | QI | _D | | |
|---|------------|--------------|-------------------|------------|--------------------|--------------------|
| LITERATURE | Total % | Central % | Far North % | North % | South East % | South West % |
| n= | 1118 | 131 | 132 | 96 | 694 | 65 |
| Read a novel | 73 | 69 | 74 | 64 | 75 | 74 |
| Read creative non-fiction (biography, memoir or history) | 55 | 50 | 54 | 45 | 56 | 63 |
| Read a short story | 48 | 46 | 51 | 43 | 48 | 55 |
| Read poetry | 24 | 23 | 27 | 18 | 24 | 29 |
| A graphic novel or comic book | 18 | 14 | 15 | 9 | 19 | 21 |
| A play | 6 | 2 | 5 | 2 | 7 | 3 |
| Note: Red figures indicate statistically significant differences comparing each region Source: QB2. What form or forms of [art form from B1] did you participate in over the la | | onfidence. | | | | |



Investment

State government investment

Given the proposition "The **Queensland government** should invest in arts and cultural activities to ensure they are available to the public", almost nine in ten Queenslanders strongly agree or agree (87%) and one in three (34%) strongly agree. The proportion strongly agreeing is even higher in Brisbane (42%).

Table 60: State government investment – QLD

| | | | QLD % | Brisbane % | |
|---|--|----------------------------|----------|---------------|--|
| | | n= | 1118 | 271 | |
| | | NET Agree | 87 | 89 | |
| | | Strongly agree | 34 | 42 | |
| | | Agree | 54 | 46 | |
| | Queensland government d invest in arts and cultural | Neither agree nor disagree | 7 | 7 | |
| á | activities to ensure they are available to the public | Disagree | 4 | 3 | |
| | available to the public | Strongly disagree | 1 | 0 | |
| | | NET Disagree | 5 | 4 | |
| | | Don't know | 0 | 0 | |
| Note: Red figures indicate statistically significant differences comparing Brisbane to QLD at 95% confidence. Source: QLD Q1A. I will read out a number of statements concerning the arts in Queensland. For each of them, please you tell me whether you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree? | | | | | |



There is a high level of agreement across all area types – 87% Metro, 89% Provincial, 87% Rural/Remote.

Table 61: State government investment – QLD regions

| | | | QI | _D | | |
|--|----------------------------|------------|------------|-----------------|------------------------|--|
| | | Total % | Metro % | Provincial % | Rural + Remote % | |
| n= | | 1118 | 806 | 150 | 162 | |
| | NET Agree | 87 | 87 | 89 | 87 | |
| | Strongly agree | 34 | 36 | 30 | 22 | |
| The Queensland | Agree | 54 | 51 | 59 | 65 | |
| government should invest in arts and cultural activities | Neither agree nor disagree | 7 | 7 | 6 | 7 | |
| to ensure they are available | Disagree | 4 | 4 | 4 | 4 | |
| to the public | Strongly disagree | 1 | 1 | 0 | 1 | |
| | NET Disagree | 5 | 5 | 4 | 5 | |
| | Don't know | 0 | 0 | 1 | 1 | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confidence. Source: QLD Q1A. I will read out a number of statements concerning the arts in Queensland. For each of them, please you tell me whether you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree? | | | | | | |



There is a high level of agreement across all Regions – a narrow range of 84%-91% agreeing. The proportion strongly agreeing ranges from 23% in South West Queensland to 38% in Far North Queensland.

Table 62: State government investment – QLD geographical regions

| | | QLD | | | | | |
|--|----------------------------|------------|--------------|-------------------|------------|--------------------|--------------------|
| | | Total % | Central % | Far North % | North % | South East % | South West % |
| | n= | 1118 | 131 | 132 | 96 | 694 | 65 |
| | NET Agree | 87 | 91 | 89 | 88 | 87 | 84 |
| | Strongly agree | 34 | 30 | 38 | 29 | 35 | 23 |
| The Queensland government should invest in arts and | Agree | 54 | 61 | 51 | 59 | 51 | 61 |
| | Neither agree nor disagree | 7 | 6 | 7 | 6 | 7 | 9 |
| cultural activities to ensure they are | Disagree | 4 | 1 | 3 | 5 | 5 | 5 |
| available to the public | Strongly disagree | 1 | 1 | 1 | 1 | 1 | 0 |
| | NET Disagree | 5 | 3 | 4 | 6 | 6 | 5 |
| | Don't know | 0 | 1 | 0 | 0 | 0 | 1 |
| Note: There are no statistically significant differences comparing each region to total at 95% confidence. Source: QLD Q1A. I will read out a number of statements concerning the arts in Queensland. For each of them, please you tell me whether you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree? | | | | | | | |



Local government investment

Given the proposition "Local government should invest in arts and cultural activities to ensure they are available the public", almost nine in ten Queenslanders strongly agree or agree (88%) and one in three (32%) strongly agree. The proportion strongly agreeing is even higher in Brisbane (38%).

Table 63: Local government investment – QLD

| | | QLD % | Brisbane % | | |
|---|----------------------------|----------|---------------|--|--|
| | n= | 1118 | 271 | | |
| | NET Agree | 88 | 90 | | |
| | Strongly agree | 32 | 38 | | |
| | Agree | 56 | 51 | | |
| Local government should invest in arts and cultural activities to | Neither agree nor disagree | 6 | 6 | | |
| ensure they are available the public | Disagree | 6 | 4 | | |
| public | Strongly disagree | 1 | 0 | | |
| | NET Disagree | 7 | 4 | | |
| | Don't know | 0 | 0 | | |
| Note: Red figures indicate statistically significant differences comparing Brisbane to QLD at 95% confidence. Source: QLD Q1B. I will read out a number of statements concerning the arts in Queensland. For each of them, please you tell me whether you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree? | | | | | |



There is a high level agreement across all area types – 87% Metro, 90% Provincial, 85% Rural/Remote. The proportion strongly agreeing ranges from 22% Rural/Remote to 30% Provincial to 34% Metro.

Table 64: Local government investment – QLD regions

| | | | QI | _D | | | |
|--|----------------------------|------------|------------|-----------------|------------------------|--|--|
| | | Total % | Metro % | Provincial % | Rural + Remote % | | |
| | 1118 | 806 | 150 | 162 | | | |
| | NET Agree | 88 | 87 | 90 | 85 | | |
| | Strongly agree | 32 | 34 | 30 | 22 | | |
| | Agree | 56 | 54 | 60 | 63 | | |
| Local government should invest in arts and cultural | Neither agree nor disagree | 6 | 6 | 5 | 4 | | |
| activities to ensure they are available the public | Disagree | 6 | 6 | 4 | 8 | | |
| avallable the public | Strongly disagree | 1 | 0 | 1 | 1 | | |
| | NET Disagree | 7 | 6 | 5 | 9 | | |
| | Don't know | 0 | 0 | 1 | 2 | | |
| Note: Red figures indicate statistically significant differences comparing each region to total at 95% confidence. Source: QLD Q1B. I will read out a number of statements concerning the arts in Queensland. For each of them, please you tell me whether you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree? | | | | | | | |



There is a high level of agreement across all Regions – a narrow range of 84%-90% agreeing. The proportion strongly agreeing ranges from 23% in South West Queensland to 39% in Far North Queensland.

Table 65: Local government investment – QLD geographical regions

| | | QLD | | | | | |
|--|--|------------|--------------|--------------------|--------------------|--------------------|--------------------|
| | | Total % | Central % | Far North % | North % | South East % | South West % |
| | n= | 1118 | 131 | 132 | 96 | 694 | 65 |
| | NET Agree | 88 | 90 | 88 | 88 | 87 | 84 |
| Local government should invest in arts and cultural activities | Strongly agree | 32 | 29 | 39 | 27 | 33 | 23 |
| | Agree | 56 | 61 | 48 | 61 | 54 | 60 |
| | Neither agree nor disagree | 6 | 4 | 5 | 5 | 6 | 5 |
| to ensure they are available the public | Disagree | 6 | 4 | 6 | 5 | 6 | 9 |
| avaliable the public | Strongly disagree | 1 | 1 | 1 | 2 | 0 | 0 |
| | NET Disagree | 7 | 5 | 7 | 7 | 7 | 9 |
| | Don't know | 0 | 1 | 0 | 0 | 0 | 3 |
| | stically significant differences comparing each re- a number of statements concerning the arts in Q | | | se you tell me whe | ether you strongly | agree, agree, nei | ther agree nor |



Private sector investment

Given the proposition "Private sector businesses and companies should invest in arts and cultural activities to ensure they are available to the public", three in four Queenslanders strongly agree or agree (74%) and one in four (24%) strongly agree.

One in seven (14%) answer 'neither agree nor disagree' so this leaves just one in ten (10%) disagreeing with the proposition that "Private sector businesses and companies should invest in arts and cultural activities to ensure they are available to the public".

Table 66: Private sector investment – QLD

| | QLD % | Brisbane % |
|----------------------------|---|--|
| n= | 1118 | 271 |
| NET Agree | 74 | 75 |
| Strongly agree | 24 | 29 |
| Agree | 50 | 46 |
| Neither agree nor disagree | 14 | 14 |
| Disagree | 9 | 8 |
| Strongly disagree | 1 | 1 |
| NET Disagree | 10 | 10 |
| Don't know | 1 | 1 |
| | NET Agree Strongly agree Agree Neither agree nor disagree Disagree Strongly disagree NET Disagree | NET Agree 74 Strongly agree 24 Agree 50 Neither agree nor disagree 14 Disagree 9 Strongly disagree 1 NET Disagree 10 Don't know 1 |

disagree, disagree, or strongly disagree?



There is a high level of agreement across all area types – 75% Metro, 71% Provincial, 73% Rural/Remote. The proportion strongly agreeing ranges from 15% Provincial and 17% Rural/Remote to 26% Metro.

Table 67: Private sector investment – QLD regions

| | | QLD | | | |
|---|---|------------|-----------------------|------------------------|------------------------|
| | | Total % | Metro % | Provincial % | Rural + Remote % |
| n= | | 1118 | 806 | 150 | 162 |
| | NET Agree | 74 | 75 | 71 | 73 |
| | Strongly agree | 24 | 26 | 15 | 17 |
| Private sector businesses | Agree | 50 | 48 | 55 | 56 |
| and companies should | Neither agree nor disagree | 14 | 14 | 21 | 12 |
| invest in arts and cultural activities to ensure they are | Disagree | 9 | 9 | 6 | 11 |
| available to the public | Strongly disagree | 1 | 1 | 0 | 2 |
| | NET Disagree | 10 | 11 | 6 | 12 |
| | Don't know | 1 | 1 | 2 | 2 |
| | prificant differences comparing each region to total at 95% of statements concerning the arts in Queensland. For each | | ı tell me whether you | strongly agree, agree, | neither agree nor |



There is a high level of agreement across all Regions – a narrow range of 70%-76% agreeing. The proportion strongly agreeing ranges from 14% in South West Queensland to 26% in Far North Queensland.

Table 68: Private sector investment – QLD geographical regions

| | | QLD | | | | | |
|--|----------------------------|------------|--------------|-------------------|------------|--------------------|--------------------|
| | | Total % | Central % | Far North % | North % | South East % | South West % |
| n= | | 1118 | 131 | 132 | 96 | 694 | 65 |
| | NET Agree | 74 | 76 | 74 | 70 | 74 | 71 |
| | Strongly agree | 24 | 16 | 26 | 24 | 25 | 14 |
| Private sector businesses and companies should invest in arts and | Agree | 50 | 60 | 47 | 47 | 49 | 57 |
| | Neither agree nor disagree | 14 | 16 | 15 | 17 | 14 | 16 |
| cultural activities to ensure they are | Disagree | 9 | 6 | 11 | 11 | 9 | 9 |
| available to the public | Strongly disagree | 1 | 1 | 0 | 0 | 1 | 0 |
| | NET Disagree | 10 | 7 | 12 | 11 | 11 | 9 |
| | Don't know | 1 | 1 | 0 | 2 | 1 | 5 |



Appendix I – Sample profile

| QLD regions | N= | % |
|----------------|------|-----|
| Total Sample | 1118 | 100 |
| Metro | 806 | 72 |
| Provincial | 150 | 13 |
| Remote + Rural | 162 | 14 |

| QLD geographical regions | N= | % |
|--------------------------|------|-----|
| Total Sample | 1118 | 100 |
| Central | 131 | 12 |
| Far North | 132 | 12 |
| North | 96 | 9 |
| South East | 694 | 62 |
| South West | 65 | 6 |

| Age | N= | % |
|--------------|------|-----|
| Total Sample | 1118 | 100 |
| 15-24 | 116 | 10 |
| 25-34 | 264 | 24 |
| 35-44 | 145 | 13 |
| 45-54 | 204 | 18 |
| 54-67 | 208 | 19 |
| 65+ | 181 | 16 |



| Gender | N= | % |
|--------------|------|-----|
| Total Sample | 1118 | 100 |
| Male | 562 | 50 |
| Female | 556 | 50 |

| Employment/ Activity Status | N= | % |
|--|------|-----|
| Total Sample | 1118 | 100 |
| Full time paid employment | 265 | 24 |
| Part time paid employment | 207 | 19 |
| Self employed | 83 | 7 |
| Unemployed and looking for work | 43 | 4 |
| Unable to work (illness or disability) | 46 | 4 |
| Retired | 298 | 27 |
| Looking after the home full time | 108 | 10 |
| High school student | 18 | 2 |
| Tertiary student | 44 | 4 |
| Refused | 3 | 0 |
| Don't know | 3 | 0 |

| Education | N= | % |
|------------------------------------|------|-----|
| Total Sample | 1118 | 100 |
| No formal schooling | 8 | 1 |
| Completed primary school | 114 | 10 |
| Completed secondary school | 347 | 31 |
| Certificate level | 119 | 11 |
| Diploma or technical qualification | 156 | 14 |
| University degree | 236 | 21 |
| Post graduate degree or diploma | 129 | 12 |
| Refused | 9 | 1 |



| Language mainly spoken at home | N= | % |
|--------------------------------|------|-----|
| Total Sample | 1118 | 100 |
| English | 1091 | 98 |
| Other | 27 | 2 |

| Identify as a person with disability or impairment that affects activities | N= | % |
|--|------|-----|
| Total Sample | 1118 | 100 |
| Yes | 170 | 15 |
| No | 948 | 85 |

| Household income | N= | % |
|-----------------------|------|-----|
| Total Sample | 1118 | 100 |
| Less than \$20,000 | 148 | 13 |
| \$20,000 - \$39,999 | 200 | 18 |
| \$40,000 - \$59,999 | 179 | 16 |
| \$60,000 - \$79,999 | 159 | 14 |
| \$80,000 - \$99,999 | 114 | 10 |
| \$100,000 - \$119,999 | 89 | 8 |
| \$120,000 - \$139,999 | 38 | 3 |
| \$140,000 - \$159,999 | 45 | 4 |
| \$160,000 - \$179,999 | 26 | 2 |
| \$180,000 - \$199,999 | 11 | 1 |
| \$200,000+ | 19 | 2 |
| Refused | 90 | 8 |



| Household type | N= | % |
|-------------------------|------|-----|
| Total Sample | 1118 | 100 |
| Live alone | 168 | 15 |
| Share accommodation | 65 | 6 |
| Couple without children | 346 | 31 |
| Family with children | 506 | 45 |
| Other | 26 | 2 |
| Refused | 7 | 1 |

| Aboriginal or Torres Straight Islander | N= | % |
|--|------|-----|
| Total Sample | 1118 | 100 |
| Yes | 25 | 2 |
| No | 1089 | 97 |
| Refused | 4 | 0 |



Appendix II – Main questionnaire

1848 - Australia Council for the Arts

Arts Participation Survey 2013

FINAL - 23 Oct 2013

CATI - 15-20 mins

[INTRODUCTION]

Good morning/afternoon/evening. My name is ______ from instinct and reason, an independent market research company. We are calling on behalf of the Australia Council for the Arts. We'd like to ask you some questions about the arts. To be truly representative of Australians, we need to speak with people with different types and levels of involvement with the arts, including very little or none - everyone's opinions are important to us. This research is being carried out in accordance with the Australian Market and Social Research Privacy Principles.

The survey will take about 15-20 minutes depending on which questions are relevant to you. Would you be interested in participating?

| | S/R | |
|-----|-----|-----------------|
| Yes | 01 | CONTINUE |
| No | 02 | THANK AND CLOSE |

Is now a good time?

| | S/R | |
|-----|-----|----------------------|
| Yes | 01 | CONTINUE |
| No | 02 | ARRANGE ANOTHER TIME |



Section A - Screeners

[ASK ALL]

I would like to ask a few questions about you to make sure we've got a good cross section of people right across Australia. Remember there is no information you provide us that will be given to anyone.

A1. What age are you at the moment?

| | S/R | |
|-----------------------------|-----|-------------------------------------|
| RECORD AGE | 01 | If under 15 years - THANK AND CLOSE |
| Refused/Don't know / unsure | 02 | Terminate |

A2. RECORD GENDER

| [DO NOT READ OUT] | S/R | |
|-------------------|-----|--------------|
| Male | 01 | CHECK QUOTAS |
| Female | 02 | FOR GENDER |

[READ OUT PREAMBLE TO ALL TO DEFINE THE TERMS – PARTICIPATION AND ATTENDANCE]

This survey looks at two key aspects of the arts; creating it or doing it yourself, or with a group, which we will refer to as *participating*; and taking in other people's creations which we will refer to as *attending*.

We want you to focus on where the art activity or event itself is your <u>main reason</u> for participating or attending. For example, singing during religious worship, at a sporting event, or in the shower wouldn't count as participating in the arts; singing lessons would. Stopping to watch a guitarist busk wouldn't count as attending an arts event, but planning to see a guitarist perform in the park would.

Please think about the arts you have participated in or attended, on your own or in a group, in the last 12 months in Australia.



Section B - Personal Participation in & Attendance of the Arts

[ASK ALL]

B1. I will start by reading out a list of art forms. Please tell me which of the following have you personally participated in or attended in the last 12 months. Your involvement may have been in person or online using your computer or mobile device. Remember, **participation** is where you have created or done the art form yourself, or with a group, whether as a hobby, or in a professional manner. **Attendance** is where you have taken in someone else's creation. Just answer yes or no as I read them out. **[READ OUT]**

| [ROTATE] | Yes - Participated | Yes - Attended | Yes - Both | No - Neither |
|---|-----------------------|-------------------|---------------|-----------------|
| (a) Visual Arts & Crafts (like painting, photography, digital art, street art, ceramics, woodwork, textiles) | 01 | 02 | 03 | 04 |
| (b) Theatre & Dance (like acting, circus, dancing, or being part of a production) | 01 | 02 | 03 | 04 |
| (c) Creative Writing (writing stories, poetry, plays, creative non-fiction) | 01 | XX | 03 | 04 |
| (d) Music (like playing an instrument, singing, writing or mixing music or attending live music such as concerts, bands, music festivals, opera, musicals or cabaret) | 01 | 02 | 03 | 04 |

[CONTINUE IF ANY 'YES' FOR B1, OTHERWISE GO TO B3]

[ASK IF CODE 01-03 FOR B1a-d, OTHERWISE GO TO B3]

B2. I'd like to find out more about the Arts you participate in and attend.

What form or forms of [Visual Arts & Crafts/ Theatre & Dance/ Music] did you personally participate in or attend over the last 12 months? [see response table below]

[NOTE: CREATIVE WRITING is participation only]

And what form or forms of **Creative Writing** did you personally participate in over the last 12 months?

[ASK QB2.1 WHENEVER CODE 01 or CODE 03 AT QB2 i.e. PARTICIPATION ONLY]

- B2.1 Did you do this alone, with friends or family (including partner), or as part of an organised club or group? [NOTE: CAN BE MULTIPLE RESPONSE]
 - Alone [01]
 - Friends/family [02]
 - Organised club or group [03] NOTE: MAY NEED TO DEFINE 'ORGANISED'



[ASK QB2.2 WHENEVER CODE 01 or 03 AT QB2]

B2.2 In the past 12 months, how often did you participate in ... ? At least

| | S/R |
|---------------------------------------|-----|
| Daily (365) | 1 |
| At least twice a week (104-364) | 2 |
| At least once a week (52-103) | 3 |
| At least twice a month (24-51) | 4 |
| At least once a month (12-23) | 5 |
| At least once every two months (6-11) | 6 |
| Less often (1-5) | 7 |

RECORD CODE

[INTERVIEWER NOTE: DO NOT READ OUT FREQUENCY IN BRACKETS, FOR REFERENCE PURPOSES ONLY]

[ASK QB2.3 WHENEVER CODE 02 OR O3 AT QB2]

B2.3 In the past 12 months, how often did you attend ... ? At least

| | S/R |
|---------------------------------------|-----|
| Daily (365) | 1 |
| At least twice a week (104-364) | 2 |
| At least once a week (52-103) | 3 |
| At least twice a month (24-51) | 4 |
| At least once a month (12-23) | 5 |
| At least once every two months (6-11) | 6 |
| Less often (1-5) | 7 |

RECORD CODE

[INTERVIEWER NOTE: DO NOT READ OUT FREQUENCY IN BRACKETS, FOR REFERENCE PURPOSES ONLY]



[ASK A-E FOR THOSE 'YES' TO 'VISUAL ARTS AND CRAFTS' AT QB1] [ASK F-L FOR THOSE 'YES' TO 'THEATRE AND DANCE' AT QB1] [ASK M-P FOR THOSE 'YES' TO 'CREATIVE WRITING' AT QB1] [ASK Q-X FOR THOSE 'YES' TO 'MUSIC' AT QB1] [ASK Y FOR THOSE 'YES' TO ANY AT QB1]

| | | B2 | | | B2.1 | B2.2 | B2.3 |
|--|--------------------------|---------------------|------------------|--------------------|----------------|------|------|
| [ROTATE] | YES - Particip ate | YES - Atten d | YES - Both | NO/ Neit her | 01 02 03 | | |
| A.Photography as an artistic endeavour (rather than to record events) | 01 | 02 | 03 | 04 | | | |
| B.Sculpture or installation art | 01 | 02 | 03 | 04 | | | |
| C.Digital or video art | 01 | 02 | 03 | 04 | | | |
| D.Painting, drawing or street art | 01 | 02 | 03 | 04 | | | |
| E.Crafts like ceramics , jewellery making, sewing or woodcraft | 01 | 02 | 03 | 04 | | | |
| F. Traditional or contemporary theatre | 01 | 02 | 03 | 04 | | | |
| G. Experimental theatre | 01 | 02 | 03 | 04 | | | |
| H.Circus or physical theatre | 01 | 02 | 03 | 04 | | | |
| I.Ballet or classical dance | 01 | 02 | 03 | 04 | | | |
| J.Social dance like ballroom or street dance | 01 | 02 | 03 | 04 | | | |
| K. Multicultural dance or theatre | 01 | 02 | 03 | 04 | | | |
| L.Contemporary dance | 01 | 02 | 03 | 04 | | | |
| M.Write a novel or short story | 01 | XX | XX | 04 | | | XX |
| N.Write poetry | 01 | XX | XX | 04 | | | XX |
| O.Write a play | 01 | XX | XX | 04 | | | XX |
| P.Write creative non-fiction, such as a biography, memoir, personal essay or history | 01 | XX | XX | 04 | | | XX |
| Q.Play a musical instrument | 01 | XX | XX | 04 | | | XX |
| R.Sing | 01 | XX | XX | 04 | | | XX |
| S.Write songs, mix or compose music | 01 | XX | XX | 04 | | | XX |
| T.Opera | XX | 02 | XX | 04 | | XX | |
| U. Classical music | XX | 02 | XX | 04 | | XX | |
| V. Musical theatre, or cabaret | XX | 02 | XX | 04 | | XX | |
| W. New classical, electronic or improvised music, or sound art | XX | 02 | XX | 04 | | XX | |
| X. Other live music e.g. pop, rock, country, dance, world, jazz, blues, hip hop | XX | 02 | XX | 04 | | XX | |



[ASK IF PARTICIPATE IN and/or ATTEND AN ART FORM AT B1; ie. code 01, 02, 03 - OTHERWISE SKIP B4a]

B4a. Thinking about the arts we have just been talking about that you have participated in or attended in the last 12 months, have any of them been 'Community Art' activities? By this, I mean the art has been created as part of a community group together with a professional artist who has been paid for their involvement.

| [ROTATE] | YES Participate M/R | YES Attend M/R | NO | Don't know |
|--|---------------------------|----------------------|----|---------------|
| (a) Visual Arts & Crafts (like painting, photography, digital art, street art, ceramics, woodwork, textiles) | 01 | 02 | 03 | 98 |
| (b) Theatre & Dance (like acting, circus, dancing, or being part of a production, but not music events) | 01 | 02 | 03 | 98 |
| (c) Creative Writing (writing stories, poetry, plays, creative non-fiction) | 01 | XX | 03 | 98 |
| (d) Music (like playing an instrument, singing, writing or mixing music; or attending live music such as concerts, bands, music festivals, opera, musicals or cabaret) | 01 | 02 | 03 | 98 |

[ASK THOSE THAT ATTENDED ARTS AT B1 i.e. code 02 or 03 FOR B1 OTHERWISE SKIP]

B5. Thinking about the arts we have just been talking about that you have attended, in the last 12 months, were any of these created or performed by Aboriginal or Torres Strait Islander Artists?

| [ROTATE] | YES | NO | Don't know |
|---|-----|----|---------------|
| (a) Visual Arts & Crafts (like attending exhibitions for painting, photography, digital art, sculpture, ceramics, woodwork, textiles) | 1 | 2 | 98 |
| (b) Theatre | 1 | 2 | 98 |
| (c) Dance | 1 | 2 | 98 |
| (d) Live music | 1 | 2 | 98 |



NON-PARTICIPATION QUESTIONS

[ASK THOSE WHO HAVE NOT PARTICIPATED IN AN ART FORM AT B1, i.e ONLY CODES 02 OR 04 FOR B1]

BX1. Have you ever participated in the arts?

| | S/R |
|------------|-----|
| Yes | 01 |
| No | 02 |
| Don't know | 98 |

[ASK THOSE WHO HAVE NOT PARTICIPATED IN AN ART FORM AT B1, i.e ONLY CODES 02 OR 04 FOR B1]

BX2. How interested are you in participating in the arts nowadays?

| | S/R |
|-------------------------------------|-----|
| Not at all interested | 01 |
| Not interested | 02 |
| Neither interested nor uninterested | 03 |
| Somewhat interested | 04 |
| Very interested | 05 |

[ASK THOSE WHO HAVE NOT PARTICIPATED IN AN ART FORM AT B1, i.e ONLY CODES 02 OR 04 FOR B1]

BX3. I'm going to read out some reasons that people have told us is why they don't participate in arts activities, i.e. they don't do or create arts. Please tell me which if any of these apply to you. Just answer yes or no as I read these out.

| ROTATE | M/R |
|--|-----|
| It's difficult to find the time | 01 |
| It costs too much | 02 |
| I'm not really interested | 03 |
| I don't have anyone to do it with | 04 |
| My health isn't good enough | 05 |
| It would be hard to get to (e.g. poor transport or remote locations) | 06 |
| There is not enough information on what is available | 07 |
| I wouldn't enjoy it | 80 |
| There aren't enough opportunities close to where I live | 09 |
| Its not something someone like me would do | 10 |
| I'm nervous about trying new things | 11 |
| I have no artistic ability | 12 |
| I'd rather participate in sports activities | 13 |
| I might feel uncomfortable or out of place | 14 |
| Other (specify) | 15 |



NON-ATTENDANCE QUESTIONS (CONT.)

[ASK THOSE WHO HAVE NOT ATTENDED AN ART FORM AT B1, i.e. ONLY CODES 01 OR 04 FOR B1]

BX4. Have you ever attended an arts event?

| | S/R |
|------------|-----|
| Yes | 01 |
| No | 02 |
| Don't know | 98 |

[ASK THOSE WHO HAVE NOT ATTENDED AN ART FORM AT B1, ONLY CODES 01 OR 04 FOR B1]

BX5. How interested are you in attending arts events nowadays?

| | S/R |
|-------------------------------------|-----|
| Not at all interested | 01 |
| Not interested | 02 |
| Neither interested nor uninterested | 03 |
| Somewhat interested | 04 |
| Very interested | 05 |

[ASK THOSE WHO HAVE NOT ATTENDED AN ART FORM AT B1, ONLY CODES 01 OR 04 FOR B1]

BX6. I'm going to read out some reasons that people have told us is why they don't attend arts events and activities. Please tell me which if any of these apply to you. Just answer yes or no as I read these out.

| ROTATE | M/R |
|---|-----|
| It's difficult to find the time | 01 |
| It costs too much | 02 |
| I'm not really interested | 03 |
| I don't have anyone to go with | 04 |
| My health isn't good enough | 05 |
| It would be hard to get to (e.g. poor transport or remote location) | 06 |
| There is not enough information on what is available | 07 |
| I wouldn't enjoy it | 80 |
| There aren't enough opportunities close to where I live | 09 |
| Its not something someone like me would do | 10 |
| I'm nervous about trying new things | 11 |
| I'm not an artistic person | 12 |
| I would rather attend sports | 13 |
| I might feel uncomfortable or out of place | 14 |
| Other (specify) | 15 |



[ASK ALL]

B6. How often did you intentionally listen to and/or watch recorded music in the last 12 months ... ? Was it ... ?

| | S/R |
|-----------------------|-----|
| Daily | 1 |
| At least once a week | 3 |
| At least once a month | 5 |
| Less often | 7 |
| Never | 99 |

RECORD CODE FOR EACH METHOD BELOW

| a) On radio/television | |
|---|--|
| b) Music you own, e.g. CDs, music previously downloaded | |
| c) Through internet streaming | |

[ASK ALL]

B7.1 With the exception of books required for work or school, did you read any of the following in the last 12 months?

[ASK QB7.2 WHENEVER CODE 01 AT QB7.1]

B7.2 How often have you read [INSERT] for pleasure in the last 12 months? Is it

| | S/R |
|---------------------------------------|-----|
| Daily (365) | 1 |
| At least twice a week (104-364) | 2 |
| At least once a week (52-103) | 3 |
| At least twice a month (24-51) | 4 |
| At least once a month (12-23) | 5 |
| At least once every two months (6-11) | 6 |
| Less often (1-5) | 7 |

RECORD CODE

[INTERVIEWER NOTE: DO NOT READ OUT FREQUENCY IN BRACKETS, FOR REFERENCE PURPOSES ONLY]

| | QB | 7.1 | | QB7.2 |
|--|-----|-----|----------|-------|
| [ROTATE] | YES | NO | | |
| a novel | 01 | 02 | | |
| a short story | 01 | 02 | └ | |
| poetry | 01 | 02 | | |
| creative non-fiction, such as a biography, memoir, essay or history book | 01 | 02 | | |
| a graphic novel or comic book | 01 | 02 | | |
| a play | 01 | 02 | | |



[ASK ALL]

B8. When you were growing up, how often did your parents take you to arts or cultural events or activities such as galleries, the theatre, or dance or music performances?

| | S/R |
|-----------------------------|-----|
| Never | 01 |
| At least once a month | 02 |
| Every few months | 03 |
| Once a year | 04 |
| Less often than once a year | 05 |

B9.1 In the past 12 months, have you donated your time and/or money to the arts?

| | S/R |
|-----|-----|
| Yes | 01 |
| No | 02 |

[ASK IF B9=1 (donated)]

B9.2 And was that by... [READ OUT EACH OPTION]

| | M/R |
|--|--------|
| | Unless |
| | None |
| Donating money | 01 |
| Subscribing to an arts organisation's membership program | 02 |
| Doing volunteer work | 03 |
| Contributing to a crowdfunding effort for an arts activity | 04 |
| None of these | 99 |

THERE IS NOW NO SECTION C



Section D - The Arts and Digital Engagement

Now I'd like to ask a few questions about how online and mobile communications is influencing the arts.

[ASK ALL]

D1. Do you have access to the internet through any of the following channels? Please say yes or no for each one I read out.

| | M/R | |
|---|-----|-----------|
| From a computer | 01 | |
| From a laptop computer with mobile connectivity | 02 | |
| From a tablet | 03 | |
| From a smartphone | | |
| Other (PLEASE SPECIFY) | 05 | |
| [DON'T READ] Don't know / not applicable | | |
| None of these | 99 | GO TO QE1 |

[ASK ALL]

D2. I am going to read out ways that you could have participated in or accessed the arts online using your computer or mobile device in the past 12 months. Just answer yes or no as I read each out.

| | | M/R | |
|---|---|-----|----------|
| Α | To create, learn to create, upload or sell art such as music, visual art, digital or video art, or creative writing | 1 | |
| В | To watch or download art such as music, visual art, performances, or creative writing including e-books and audio books | 2 | |
| С | To research, interact or engage with artists, arts events or arts-related communities, for example on social media, blogs, forums or websites | 3 | |
| D | To follow or interact with an artist or arts organisation (e.g. via Twitter, Facebook, blog, apps or websites) | 4 | |
| Е | None of these | 5 | GO TO E1 |

[ASK IF ANY CODES SELECTED IN D2, EXCLUDING NONE]

D3.1 I want to find out more about the art you have participated in or accessed using the Internet in the past 12 months. Please answer yes or no if you have done the following online via your computer, tablet or mobile device in the last 12 months [READ OUT]

[ONLY READ OUT GROUPS CORRESPONDING TO ANSWERS FROM D2]



[ASK FOR CODES SELECTED IN D3.1]

| | | | D3 | 3.1 |
|---------------------------|----|--|-----|-----|
| | | [ROTATE] | Yes | No |
| ASK IF CODE A IN D2 | 1 | Uploaded or sold your own work of visual art, craft, digital or video art, music, or creative writing | 01 | 02 |
| | 2 | Worked with others collaboratively to create art such as visual art, craft, digital or video art, music, or creative writing | 01 | 02 |
| | 3 | Learned to create music, graphics or stories online | 01 | 02 |
| 몸 | 4 | Downloaded music | 01 | 02 |
| В В | 5 | Watched a recording or live stream of a performance, excluding music | 01 | 02 |
| ASK IF CODE B D2 | 6 | Looked at visual art or craft, including digital or video art | 01 | 02 |
| L L | 7 | Read creative writing | 01 | 02 |
| SX | 8 | Accessed an e-book | 01 | 02 |
| 4 | 9 | Downloaded an audio book | 01 | 02 |
| Z | 10 | Researched or found out more about an artist or arts event | 01 | 02 |
| DE C | 11 | Investigated ways of being involved with the arts, eg lessons or clubs | 01 | 02 |
| F C0 | 12 | Shared or commented on art or an arts organisation using social media | 01 | 02 |
| ASK IF CODE C IN D2 | 13 | Been actively involved in an online community or forum, blog or podcast about the arts, an artist, or arts organisation | 01 | 02 |
| 7 | 14 | Visited the website of an artist or arts organisation | 01 | 02 |
| I D I | 15 | Read a blog or email newsletter by an artist or arts organisation | 01 | 02 |
| CODE D2 | 16 | Visited the Facebook page of an artist or arts organisation | 01 | 02 |
| L L | 17 | Followed an artist or arts organization on Twitter | 01 | 02 |
| ASK IF CODE D IN D2 | 18 | Followed an artist or arts organisation on a social networking platform other than Facebook or Twitter | 01 | 02 |



Section E – Attitudes towards, and benefits of, the Arts

I would like to ask a few questions about your opinions of the Arts. Please remember that by the Arts we mean all the different kinds of activities we have been talking about – theatre, dance, opera, classical music, jazz, pop or rock music, visiting art galleries, circus, street arts, painting, crafts, as well as reading books and creative writing.

[ASK ALL]

E1. I will read out a number of statements about the arts. For each of them could you tell me whether you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree?

| | [ROTATE] | SA | Α | N | DA | SDA | DK |
|---|--|----|----|----|----|-----|----|
| Α | The arts should be an important part of the education of every Australian | 05 | 04 | 03 | 02 | 01 | 98 |
| В | The arts tend to attract people who are somewhat elitist or pretentious | 05 | 04 | 03 | 02 | 01 | 98 |
| С | Artists make an important contribution to Australian society | 05 | 04 | 03 | 02 | 01 | 98 |
| D | The arts require understanding to appreciate them fully | 05 | 04 | 03 | 02 | 01 | 98 |
| Е | People can enjoy both the arts and sport | 05 | 04 | 03 | 02 | 01 | 98 |
| F | The arts are too expensive | 05 | 04 | 03 | 02 | 01 | 98 |
| G | Artists should have total freedom of expression | 05 | 04 | 03 | 02 | 01 | 98 |
| Н | There are plenty of opportunities for me to get involved in the arts | 05 | 04 | 03 | 02 | 01 | 98 |
| Ι | The arts make for a richer and more meaningful life | 05 | 04 | 03 | 02 | 01 | 98 |
| J | I feel proud when Australian artists, do well overseas | 05 | 04 | 03 | 02 | 01 | 98 |
| K | Indigenous Arts are an important part of Australia's culture | 05 | 04 | 03 | 02 | 01 | 98 |
| L | It is exciting to see new styles and types of art | 05 | 04 | 03 | 02 | 01 | 98 |
| М | The arts should receive public funding | 05 | 04 | 03 | 02 | 01 | 98 |
| N | The arts are not really for people like me | 05 | 04 | 03 | 02 | 01 | 98 |
| 0 | Indigenous arts are well represented in Australia | 05 | 04 | 03 | 02 | 01 | 98 |
| Р | The arts in Australia reflect the diversity of cultures present in Australia | 05 | 04 | 03 | 02 | 01 | 98 |

THERE IS NO E2



E3. The arts can play a role in areas of society and our lives. I'm going to read out a list of possible areas, for each of them, please tell me how much impact you think the arts have overall on this area: no impact at all, not much impact, some impact, a big impact, or a very big impact?

So, how much impact do the arts have on... [REPEAT AS NECESSARY]

| [ROTATE] | NAA | NM | S | В | VB | DK |
|---|-----|----|----|----|----|----|
| Shaping and expressing Australian identity | 05 | 04 | 03 | 02 | 01 | 98 |
| The economy | 05 | 04 | 03 | 02 | 01 | 98 |
| Raising awareness about difficult issues facing our society | 05 | 04 | 03 | 02 | 01 | 98 |
| Our ability to think creatively and develop new ideas | 05 | 04 | 03 | 02 | 01 | 98 |
| Our ability to express ourselves | 05 | 04 | 03 | 02 | 01 | 98 |
| Our empathy for others | 05 | 04 | 03 | 02 | 01 | 98 |
| Community pride and identity | 05 | 04 | 03 | 02 | 01 | 98 |
| Our connections with family and friends | 05 | 04 | 03 | 02 | 01 | 98 |
| Child development | 05 | 04 | 03 | 02 | 01 | 98 |
| Bringing visitors to our community | 05 | 04 | 03 | 02 | 01 | 98 |
| Helping us deal with stress, anxiety or depression | 05 | 04 | 03 | 02 | 01 | 98 |
| Our sense of wellbeing and happiness | 05 | 04 | 03 | 02 | 01 | 98 |

DELETED E4

E5. Which of the following statements best describes your own attitudes towards Indigenous Arts?

| [READ OUT] | S/R |
|---|-----|
| I have a strong interest in Indigenous Arts and will continue to | 01 |
| My interest in Indigenous Arts is growing | 02 |
| My interest in Indigenous Arts is declining | 03 |
| Indigenous Arts are of low interest to me and will continue to be low | 04 |
| [DON'T READ OUT] Don't know | 98 |



1879 - Arts QLD

Arts Participation Survey 2013 – Booster Investment and Awareness

FINAL - 23 Oct 2013

CATI and ONLINE

[ASK ALL]

Q1. I will read out a number of statements concerning the arts in Queensland. For each of them, please you tell me whether you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree?

| | <i>5</i> , <i>5</i> | | | | | | |
|---|--|----|----|----|----|-----|----|
| | [ROTATE] | SA | Α | N | DA | SDA | DK |
| Α | The Queensland government should invest in arts and cultural activities to ensure they are available to the public | 05 | 04 | 03 | 02 | 01 | 98 |
| В | Local government should invest in arts and cultural activities to ensure they are available the public | 05 | 04 | 03 | 02 | 01 | 98 |
| С | Private sector businesses and companies should invest in arts and cultural activities to ensure they are available to the public | 05 | 04 | 03 | 02 | 01 | 98 |

[PREAMBLE]

Now we're going to talk the four main organisations that form part of Queensland's Cultural Precinct in Brisbane.

[ASK ALL]

Q2i. Before today, have you heard of...

[ONLY READ OUT FOR CODES AWARE OF IN Q2i]

Q2ii. Have you ever visited...

[ONLY READ OUT FOR CODES SELECTED IN Q2ii]

Q2iii. Have you visited [CODE FROM Q2ii] in the past 12 months?

[ASK ALL]

Q2iv. Are you likely to visit **[ORGANISATION]** in the next 12 months?

[ASK FOR EACH ORGANISATION]

| [| 4 | | | |
|--|-------------|--------------|---------------|--------------|
| [ROTATE] | Q2i. M/R | Q2ii. M/R | Q2iii. M/R | Q2iv. M/R |
| Queensland Art Gallery/ Gallery of Modern Art | 01 | 01 | 01 | 01 |
| Queensland Museum (including Sciencentre) | 02 | 02 | 02 | 02 |
| Queensland Performing Arts Centre | 04 | 04 | 04 | 04 |
| State Library of Queensland | 03 | 03 | 03 | 03 |



Section Z - Demographics

[ASK ALL]

Finally I would like to ask a few questions about you to make sure we've got a good cross section of people:

D14. All things considered, how satisfied are you with your life? Please rate this on a scale of 1-10, where 10 is completely satisfied and 1 is not satisfied at all.

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|---|---|---|---|---|---|---|---|---|----|
|---|---|---|---|---|---|---|---|---|----|

DON'T READ OUT Don't know/ not sure 11

Z1. Which of the following best describes your current working situation or main activity status?

| [READ OUT] | S/R |
|---|-----|
| Full time paid employment | 01 |
| Part time paid employment | 02 |
| Self employed | 03 |
| Unemployed and looking for work | 04 |
| Unable to work due to illness or disability | 05 |
| Retired | 06 |
| Looking after the home full-time | 07 |
| High School Student | 80 |
| Tertiary Student | 09 |
| Refused | 99 |
| Don't know | 98 |

DELETED Z2

Z3. What is the highest level of education you have completed?

| [READ OUT] | S/R |
|------------------------------------|-----|
| No formal schooling | 01 |
| Completed primary school | 02 |
| Completed secondary school | 03 |
| Certificate level | 04 |
| Diploma or technical qualification | 05 |
| University degree | 06 |
| Post graduate degree or diploma | 07 |
| Refused | 99 |



Z4. In which country were you born?

| [DO NOT READ OUT] | S/R |
|----------------------|-----|
| Australia | 01 |
| Canada | 02 |
| China | 03 |
| Eastern Europe | 04 |
| Greece | 05 |
| Hong Kong | 06 |
| India | 07 |
| Italy | 80 |
| Lebanon | 09 |
| Malaysia | 10 |
| New Zealand | 11 |
| Pacific Islands | 12 |
| Philippines | 13 |
| South Africa | 14 |
| Spain | 15 |
| United Kingdom | 16 |
| USA | 17 |
| Vietnam | 18 |
| Other (specify) | 19 |
| Prefer not to answer | 99 |

Z5. In which countries were your mother/father born?

| [DO NOT READ OUT] | M/R |
|----------------------|-----|
| Australia | 01 |
| Canada | 02 |
| China | 03 |
| Eastern Europe | 04 |
| Greece | 05 |
| Hong Kong | 06 |
| India | 07 |
| Italy | 08 |
| Lebanon | 09 |
| Malaysia | 10 |
| New Zealand | 11 |
| Pacific Islands | 12 |
| Philippines | 13 |
| South Africa | 14 |
| Spain | 15 |
| United Kingdom | 16 |
| USA | 17 |
| Vietnam | 18 |
| Other (specify) | 19 |
| Prefer not to answer | 99 |



Z6. What language do you mainly speak at home?

| [READ OUT] | S/R |
|------------------------|-----|
| English | 01 |
| Other (please specify) | 02 |

Z6.1 Do you identify as a member of any specific cultural or ethnic group, or groups? Examples of such groups might be Greek, Kurdish, Maori, or Australian.

[Needs to be coded to allow people to give multiple answers. Code in the analysis phase, using ABS Australian Standard Classification of Cultural and Ethnic Groups.]

Z7. Do you identify as a person with disability or do you have an impairment that affects the activities you can do?

| [READ OUT] | S/R |
|------------|-----|
| Yes | 01 |
| No | 02 |

Z8. Which of these best describes your household income?

| [READ OUT] | S/R |
|------------------------|-----|
| Less than 20,000 | 01 |
| 20,000 – 39,999 | 02 |
| 40,000 - 59,999 | 03 |
| 60,000- 79,999 | 04 |
| 80,000 - 99,999 | 05 |
| 100,000 - 119,999 | 06 |
| 120,000- 139,999 | 07 |
| 140,000- 159,999 | 80 |
| 160,000-179,999 | 09 |
| 180,000 - 199,999 | 10 |
| 200,000 + | 11 |
| (PLEASE SPECIFY):Other | 97 |
| Refused | 99 |



Z9. Which of these best describes your household?

| [READ OUT | S/R |
|-------------------------|------|
| Live alone | 01 |
| Share accommodation | n 02 |
| Couple without children | n 03 |
| Family with children | n 04 |
| Other (PLEASE SPECIFY): | 97 |
| Refused | 99 |

IF CHILDREN

Z9a. How many children are there in the household...?

| | [READ OUT] |
|----|--------------|
| | Aged under 6 |
| | Aged 6-10 |
| | Aged 11-15 |
| | Aged 16-17 |
| | Aged over 17 |
| 99 | Refused |

Z9b DELETED

Z10. Are you of Aboriginal or Torres Strait Islander descent?

| [READ OUT] | S/R |
|------------|-----|
| Yes | 01 |
| No | 02 |
| Refused | 99 |

| 713 | What is | the | postcode | whore | VOL | liv ₂ 2 |
|--------|-----------|-------|----------|--------|-----|--------------------|
| Z 1.7. | vviiat is | s une | DOSICOUE | wilele | VOL | II V E r |



Thank you very much for your time today. As part of our quality control process a supervisor may need to check some of my work. 10% of all our work is checked in this way. Could I please just have your first name and permission to call back in case my supervisor needs to re-contact you to check my work?

| RECORD NAME | 01 |
|-------------------------|----|
| REFUSED TO BE VALIDATED | 02 |

I certify that this is a true, accurate and complete interview, conducted in accordance with the ICC/ESOMAR code of ethics and the IQCA, and I will not disclose to any other person the content of this questionnaire or any other information relating to this project.

| INTERVIEWER'S SIGNATURE: | DATE: |
|--------------------------|-------------|
| INTERVIEWER NO: | TEL NO: |

Z11. Finally, would you be prepared to answer some more detailed questions if we contacted you again? We have only scratched the surface here in understanding how Australians make use of the arts in their lives. Would you be interested in potentially participating further another day in another survey or forum where you can explain things more in your own words?

| | S/R | |
|-----|-----|-----------------|
| Yes | 01 | CONTINUE |
| No | 02 | THANK AND CLOSE |

Z12. Would you provide your email address so that we can contact you for further research concerning the Arts?

| RECORD EMAIL ADDRESS | 01 |
|-----------------------------------|----|
| RE-READ EMAIL ADDRESS TO VALIDATE | 02 |



Appendix III – List of Local Government Areas surveyed

Note: As the survey quota was based on equal numbers of people of Federal Electorates, not all QLD Local Government Areas were surveyed.

| Local Government Electorate | Number of people surveyed | Queensland geographical region | Queensland region |
|------------------------------------|---------------------------|--------------------------------|-------------------|
| Aurukun Shire Council | 0 | Far North Queensland region | remote |
| Balonne Shire Council | 1 | South West Queensland | remote |
| Banana Shire Council | 5 | Central Queensland region | rural |
| Barcaldine Regional Council | 1 | Central Queensland region | remote |
| Barcoo Shire Council | 0 | Central Queensland region | remote |
| Blackall-Tambo Regional Council | 1 | Central Queensland region | remote |
| Boulia Shire Council | 0 | Central Queensland region | remote |
| Brisbane City Council | 247 | South East Queensland | metro |
| Bulloo Shire Council | 0 | South West Queensland | remote |
| Bundaberg Regional Council | 26 | Central Queensland region | provincial |
| Burdekin Shire Council | 2 | North Queensland Region | rural |
| Burke Shire Council | 0 | North Queensland Region | remote |
| Cairns Regional Council | 94 | Far North Queensland region | metro |
| Carpentaria Shire Council | 0 | North Queensland Region | remote |
| Cassowary Coast Regional Council | 10 | Far North Queensland region | rural |
| Central Highlands Regional Council | 4 | Central Queensland region | rural |
| Charters Towers Regional Council | 7 | North Queensland Region | rural |
| Cherbourg Aboriginal Shire Council | 0 | Central Queensland region | rural |
| Cloncurry Shire Council | 2 | North Queensland Region | remote |
| Cook Shire Council | 7 | Far North Queensland region | remote |
| Croydon Shire Council | 0 | Far North Queensland region | remote |
| Diamantina Shire Council | 0 | Central Queensland region | remote |
| Doomadgee Aboriginal Shire Council | 0 | North Queensland Region | remote |
| Douglas Shire Council | 0 | Far North Queensland region | metro |
| Etheridge Shire Council | 0 | Far North Queensland region | remote |
| Flinders Shire Council | 0 | North Queensland Region | remote |
| Fraser Coast Regional Council | 19 | Central Queensland region | provincial |
| Gladstone Regional Council | 15 | Central Queensland region | provincial |
| Gold Coast City Council | 116 | South East Queensland | metro |
| Goondiwindi Regional Council | 3 | South West Queensland | rural |
| Gympie Regional Council | 12 | Central Queensland region | rural |
| Hinchinbrook Shire Council | 4 | North Queensland Region | rural |
| Hope Vale Aboriginal Shire Council | 1 | Far North Queensland region | remote |
| Ipswich City Council | 43 | South East Queensland | metro |
| Isaac Regional Council | 1 | North Queensland Region | rural |
| Kowanyama Aboriginal Shire Council | 0 | Far North Queensland region | remote |



| Livingstone Shire Council | 0 | Central Queensland region | provincial |
|---|----|-----------------------------|------------|
| Lockhart River Aboriginal Shire Council | 0 | Far North Queensland region | remote |
| Lockyer Valley Regional Council | 10 | South East Queensland | rural |
| Logan City Council | 56 | South East Queensland | metro |
| Longreach Regional Council | 0 | Central Queensland region | remote |
| Mackay Regional Council | 28 | North Queensland Region | provincial |
| Mapoon Aboriginal Shire Council | 0 | Far North Queensland region | remote |
| Maranoa Regional Council | 4 | South West Queensland | rural |
| Mareeba Shire Council | 0 | Far North Queensland region | rural |
| McKinlay Shire Council | 0 | North Queensland Region | remote |
| Moreton Bay Regional Council | 91 | South East Queensland | metro |
| Mornington Shire Council | 0 | North Queensland Region | remote |
| Mount Isa City Council | 4 | North Queensland Region | remote |
| Murweh Shire Council | 1 | South West Queensland | remote |
| Napranum Aboriginal Shire Council | 0 | Far North Queensland region | remote |
| Noosa Shire Council | 0 | South East Queensland | metro |
| North Burnett Regional Council | 3 | Central Queensland region | rural |
| Northern Peninsula Area Regional | | | Turai |
| Council | 0 | Far North Queensland region | remote |
| Palm Island Aboriginal Shire Council | 0 | North Queensland Region | remote |
| Paroo Shire Council | 0 | South West Queensland | remote |
| Pormpuraaw Aboriginal Shire Council | 0 | Far North Queensland region | remote |
| Quilpie Shire Council | 0 | South West Queensland | remote |
| Redland City Council | 34 | South East Queensland | metro |
| Richmond Shire Council | 0 | North Queensland Region | remote |
| Rockhampton Regional Council | 26 | Central Queensland region | provincial |
| Scenic Rim Regional Council | 11 | South East Queensland | rural |
| Somerset Regional Council | 4 | South East Queensland | rural |
| South Burnett Regional Council | 18 | Central Queensland region | rural |
| Southern Downs Regional Council | 9 | South West Queensland | rural |
| Sunshine Coast Council | 82 | South East Queensland | metro |
| Tablelands Regional Council | 20 | Far North Queensland region | rural |
| Toowoomba Regional Council | 36 | South West Queensland | provincial |
| Torres Shire Council | 0 | Far North Queensland region | remote |
| Torres Strait Island Regional Council | 0 | Far North Queensland region | remote |
| Townsville City Council | 43 | North Queensland Region | metro |
| Western Downs Regional Council | 11 | South West Queensland | rural |
| Whitsunday Regional Council. | 5 | North Queensland Region | rural |
| Winton Shire Council | 1 | Central Queensland region | remote |
| Woorabinda Aboriginal Shire Council | 0 | Central Queensland region | rural |
| Wujal Wujal Aboriginal Shire Council | 0 | Far North Queensland region | remote |
| | | Tai North Queensiana region | TCHIOCC |